



TUDOR
GOLD

› **TREATY CREEK**
DEVELOPING THE GOLDEN TRIANGLE'S
NEWEST GOLD-COPPER PORPHYRY SYSTEM

Forward Looking Statements

Qualified Person and Technical Report

All scientific and technical information relating to the mineral projects of Tudor Gold Corp. (the "Company") contained in this presentation has been reviewed and approved by Mr. Ken Konkin, P.Geo., the Company's President and CEO, who by reason of education, membership in professional associations (as defined in National Instrument 43-101 Standards of Disclosure for Mineral Projects ("NI 43-101")) and past relevant work experience, fulfills the requirements of a Qualified Person as defined under NI 43-101.

The information in this presentation relating to the Treaty Creek Project is derived from the technical report entitled "Technical Report and Initial Mineral Resource Estimate of the Treaty Creek Gold Property, Skeena Mining Division, British Columbia, Canada, Latitude 56° 37' N, Longitude 130° 08' W UTM NAD83 Zone 9N 430,500 m E, 6,275,000 m N for Tudor Gold Corp., NI 43-101 & 43-101F1 Technical Report" having an effective date of March 1, 2021 and a signing date of April 23, 2021, prepared by William Stone, Ph.D., P.Geo., Fred Brown, P.Geo., David Burga, P.Geo., Jarita Barry, P.Geo., D. Grant Feasby, P.Eng. and Eugene Puritch, P.Eng., FEC, CET of P&E Mining Consultants Inc. (the "Technical Report"). The Technical Report was prepared in accordance with NI 43-101 and is available to view on the Company's SEDAR profile.

Cautionary Note Regarding Forward-Looking Statements

This presentation contains forward-looking statements or forward-looking information within the meaning of applicable securities legislation (hereinafter collectively referred to as "forward-looking statements") concerning the plans of the Company for its properties, operations and other matters. These statements relate to analyses and other information that are based on forecasts of future results, estimates of amounts not yet determinable and assumptions of management.

Any statements that express or involve discussions with respect to predictions, expectations, beliefs, plans, projections, objectives, assumptions or future events or performance (often, but not always, using words or phrases such as "expects" or "does not expect", "is expected", "anticipates" or "does not anticipate", "plans", "estimates" or "intends", or stating that certain actions, events or results "may", "could", "would", "might" or "will" be taken, occur or be achieved) are not statements of historical fact and may be forward-looking statements.

Forward-looking statements contained in this presentation include statements with respect to: expectations regarding the potential mineralization and geological merits of the Company's projects, including the Company's properties in Northwestern British Columbia; the Company's interpretation of past exploration work conducted on the Company's projects; expectations regarding the continuity of mineral deposits, including in relation to adjacent or other properties (including producing or past-producing properties) that are in the vicinity or same region as the Company's projects; the Company's proposed plans for drilling and other exploration work on its projects; the Company's goals regarding raising capital, the proposed spin-out and conducting further exploration and development of its current projects, either by the Company or its joint venture partners (as applicable); expectations regarding any environmental issues that may affect planned or future exploration programs; exploration program cost estimates; statements with respect to the future price of gold and other metals; timing and completion of geological studies and reports; receipt and timing of permitting and other third party approvals; and government regulation of mineral exploration and development operations in the jurisdictions in which the Company's projects are located.

Forward-looking statements are subject to a variety of risks and uncertainties, which could cause actual events or results to differ materially from those reflected in the forward-looking statements, including, without limitation: risks and uncertainties relating to the interpretation of drill results and other exploration data, and the geology, grade and continuity of mineral deposits; the possibility that future exploration results will not be consistent with the Company's expectations; risks related to the ability to obtain financing needed to fund the exploration plans of the Company and/or its joint venture partners; market conditions and volatility and global economic conditions; risks related to the inherent uncertainty of exploration cost estimates and the potential for unexpected costs and expenses; risks related to gold, silver, base metal and other commodity price fluctuations; risks related to the availability of suitable drilling and other exploration equipment and personnel; the metallurgical characteristics of any mineralization contained within the Company's properties are yet to be fully determined, and could be a significant risk factor; changes in project parameters as plans continue to be refined; risks related to disagreements with joint venture partners on how to conduct exploration activities, inability of the Company and third parties to meet their respective obligations, and disputes or litigation between the Company and third parties; mining and development risks, including risks related to accidents, equipment breakdowns, labour disputes or other unanticipated difficulties with or interruptions in the exploration and development process; the potential for delays in exploration or development activities; the potential for delays in completion of geological reports, or that the contents of geological reports will not be consistent with the Company's expectations; the uncertainty of any future profitability based upon the Company's history of losses; risks related to environmental regulation and liability; risks associated with failure to maintain community and any applicable indigenous group acceptance, agreements, and permissions (generally referred to as "social licence"); competition and loss of key management and personnel; insurance and tax risks; and general risks and uncertainties related to the Company's prospects, properties and business strategy.

These forward-looking statements are based on certain assumptions which the Company believes are reasonable, including that: current gold, silver, base metal and other commodity prices will be sustained, or will improve, and global market conditions will stabilize; additional financing required by the Company will be available on reasonable terms; all necessary government approvals and social licences necessary for the planned exploration and development of the Company's mineral projects will be obtained in a timely manner and on terms acceptable to the Company; the Company will not experience any material accident, labour dispute or failure of plant or equipment or other material disruption in the Company's planned exploration programs; exploration equipment and personnel will continue to be available on reasonable terms; key management and directors will continue to be retained by the Company; third parties will comply in all material respects with the terms of agreements to enable funding, exploration and advancement of the Company's projects, and any required extensions by third parties of exploration expenditure or other deadlines under such agreements will be obtained by the Company on reasonable terms; and any proposed future development of the Company's mineral projects will be viable operationally and economically and proceed as expected.

Forward Looking Statements (continued)

Assumptions relating to the potential mineralization on the Company's material projects are discussed in the Technical Report, which is available under the Company's profile on the SEDAR website at www.sedar.com.

Some of the important risks and uncertainties that could affect forward-looking statements are also described in the Company's continuous disclosure filings made with Canadian securities regulatory authorities, including in its Management's Discussion and Analysis, which are available at the SEDAR website. Should one or more of these risks and uncertainties materialize, or should underlying assumptions prove incorrect, actual results may vary materially from those described in forward-looking statements. Forward-looking statements are made based on management's beliefs, estimates and opinions on the date the statements are made and the Company undertakes no obligation to update forward-looking statements if these beliefs, estimates and opinions or other circumstances should change, other than as required by applicable laws. Investors are therefore cautioned against placing undue reliance on forward-looking statements. Additional risks and uncertainties not currently known to the Company, or that the Company currently deems to be immaterial, may also materially and adversely affect the Company's business and prospects.

Cautionary Note regarding National Instrument 43-101 Standards of Disclosure for Mineral Projects ("NI 43-101")

NI 43-101 is a rule developed by the Canadian Securities Administrators that establishes standards for all public disclosure an issuer makes of scientific and technical information concerning mineral projects. Unless otherwise indicated, all Mineral Reserves and Mineral Resources estimates referred to or contained in this presentation have been prepared or have been reported by the relevant issuer to have been prepared, in accordance with NI 43-101 and the CIM Definition Standards for Mineral Resources and Mineral Resources (the "CIM Definition Standards").

In particular, and without limiting the generality of the foregoing, the terms "Mineral Reserve", "Proven Mineral Reserve", "Probable Mineral Reserve", "Inferred Mineral Resources", "Indicated Mineral Resources", "Measured Mineral Resources" and "Mineral Resources" used or referenced in or documents incorporated in this presentation are Canadian mineral disclosure terms as defined in accordance with NI 43-101 and the CIM Definition Standards. These definitions differ significantly from the definitions in Industry Guide 7 ("SEC Industry Guide 7") under the U.S. Securities Act, which applied to U.S. filings prior to January 1, 2021. Under such U.S. standards, mineralization may not be classified as a "reserve" unless the determination has been made that the mineralization could be economically and legally produced or extracted at the time the reserve determination is made. Also, under SEC Industry Guide 7 standards, a "final" or "bankable" feasibility study is required to report reserves, the three-year historical average price is used in any reserve or cash flow analysis to designate reserves and the primary environmental analysis or report must be filed with the appropriate governmental authority.

The United States Securities and Exchange Commission (the "SEC") has adopted amendments to its disclosure rules to modernize the mineral property disclosure requirements for issuers whose securities are registered with the SEC under the U.S. Securities Exchange Act of 1934, as amended (the "Exchange Act"). These amendments became effective February 25, 2019 (the "SEC Modernization Rules") with compliance required for the first fiscal year beginning on or after January 1, 2021. Under the SEC Modernization Rules, the historical property disclosure requirements for mining registrants included in SEC Industry Guide 7 were rescinded and replaced with disclosure requirements in subpart 1300 of SEC Regulation S-K.

As a result of the adoption of the SEC Modernization Rules, the SEC now recognizes estimates of "Measured Mineral Resources", "Indicated Mineral Resources" and "Inferred Mineral Resources." In addition, the SEC has amended its definitions of "Proven Mineral Reserves" and "Probable Mineral Reserves" to be "substantially similar" to the corresponding CIM Definition Standards that are required under NI 43-101.

Readers should understand that an "Inferred Mineral Resource" has a lower level of confidence than that applying to an "Indicated Mineral Resource" or a "Measured Mineral Resource" and must not be converted to a "Mineral Reserve". It is reasonably expected that the majority of "Inferred Mineral Resources" could be upgraded to "Indicated Mineral Resources" with continued exploration.

While the above terms are "substantially similar" to CIM Definitions, there are differences in the definitions under the SEC Modernization Rules and the CIM Definition Standards. Accordingly, there is no assurance any Mineral Reserves or Mineral Resources that the Company may report as "Proven Mineral Reserves", "Probable Mineral Reserves", "Measured Mineral Resources", "Indicated Mineral Resources" and "Inferred Mineral Resources" under NI 43-101 would be the same had the Company prepared the reserve or resource estimates under the standards adopted under the SEC Modernization Rules or the prior standard under Industry Guide 7.

NI 43-101 also permits an "historical estimate" (as defined in NI 43-101) to be disclosed using the historical terminology if the disclosure: (a) identifies the source and date of the historical estimate, including any existing technical reports; (b) comments on the relevance and reliability of the historical estimate; (c) to the extent known, provides the key assumptions, parameters, and methods used to prepare the historical estimate; (d) states whether the historical estimate uses categories other than those prescribed by NI 43-101, and if so, includes an explanation of the differences; (e) includes any more recent estimates or data available; (f) comments on what work needs to be done to upgrade or verify the historical estimate as current Mineral Resources or Mineral Reserves; and (g) states with equal prominence that (i) a qualified person has not done sufficient work to classify the historical estimate as current Mineral Resources or Mineral Reserves and (ii) the issuer is not treating the historical estimate as current Mineral Resources or Mineral Reserves.

We have not independently verified the accuracy of the information regarding the mining industry and other market data contained in this presentation. This information is not intended to provide and should not be relied upon for accounting, legal or tax advice or investment recommendations. You should consult your own advisors as to the accounting, legal, tax, regulatory, business, financial and related aspects of making an investment in the Company.



Goldstorm Deposit Mineral Resource (2023)

23,4 Mio. Unzen Gold Eq @ 1,13 g/t Gold EQ* Indicated Resource

7,4 Mio. Unzen Gold Eq @ 0,98 g/t Gold EQ* Inferred Resource



Geführt durch ein Top Team, daß die gleichen Interessen wie die Aktionäre teilt

Knapp 45% der Aktien befinden sich in den Händen von Großaktionären & hochrangigem Management-Team



Anerkannte Bergbauregion

Das Projekt befindet sich im Goldenen Dreieck von British Columbia (B.C.)



Das Projekt befindet sich in der Nähe von wichtiger Infrastruktur

Highway / Straßen, Stromleitungen und Tiefwasserhafenanlagen in Stewart, BC



2023 Bohrprogramm

Fortsetzung der Bohrungen bei der Goldstorm Lagerstätte im Hinblick auf eine erste wirtschaftliche Bewertung (PEA)



Lokale Unterstützung durch First Nations

Unterzeichnete Vereinbarung mit den Tahltan Nation und Unterstützung durch lokale Gemeinden



**ONE OF THE LARGEST
GOLD DISCOVERIES IN
THE LAST 30 YEARS
WITH SIGNIFICANT EXPANSION
AND EXPLORATION POTENTIAL**

*Mineral Resources are derived from the March 15, 2023 Press Release. Please refer to Slide 12 of this presentation for a breakdown of each category of Mineral Resources, the grade or quality and quantity of each category of Mineral Resources, and the grade of each metal or mineral used to establish the metal or mineral equivalent grade.

TUDOR GOLD Corp. - Aktienstruktur

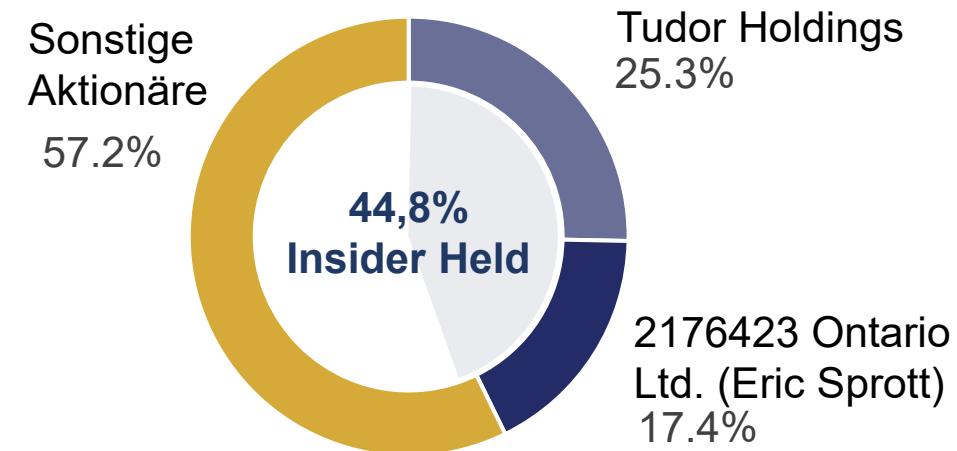
Per 29. September 2023

Börsenkürzel: TSX.V: TUD | FRA: H56 | OTC: TDRRF

Aktienstruktur

Ausgegebene Aktien (Shares Issued):	219,56 Mio.
Optionen:	21,95 Mio.
Warrants:	14,06 Mio.
Voll verwässert (Fully Diluted):	255,58 Mio.
Marktkapitalisierung: (@ 1,05 CAD \$ / Aktie)	230,53 Mio. CAD \$

Die größten Aktionäre



Analyst Coverage

Stuart McDougall, Research Capital

Michael Niehuser, Roth Capital

Sid Rajeev, Fundamental Research Corp.

Telefon: +1 (416) 860-8636

Telefon: +1 (949) 933-6830

Telefon: +1 (604) 682-7050

E-Mail: smcdougall@researchcapital.com

E-Mail: mniehuser@roth.com

E-Mail: sidr@researchfrc.com

Management, Directors & Advisors

Ken Konkin - Präsident & CEO, Director (P. Geo.)

- Geologe mit über 40 Jahren Erfahrung bei der Suche nach Edel- und Basismetallvorkommen
- Maßgeblich beteiligt an der Entdeckung der hochgradigen Goldlagerstätte Valley of the Kings (VOK) bei der Brucejack-Mine, die jetzt von Newmont Mining betrieben wird

Natalie Senger - VP Resource Development, (P. Geo.)

- War Teil des Entdeckungs-, Erschließungs- und Genehmigungsteams der Brucejack-Mine von Pretium Resources

Scott Davis - Chief Financial Officer

- Partner with Cross Davis & Company
- Über 20 Jahre Erfahrung im Management und Rechnungswesen für Aktiengesellschaften

Frances Murphy - Corporate Secretary

- Über 20 Jahre Erfahrung in der Zusammenarbeit mit leitenden Angestellten und Direktoren bei mehreren Unternehmen der TSX Venture Exchange

Carsten Ringler - Head of Investor Relations

- 30 Jahre Erfahrung an den Kapitalmärkten, einschließlich Aktien- und Edelmetallhandel, Compliance und Advisory von Publikumsfonds

Chris Curran - Head of Corporate Development

- 25 Jahre Erfahrung in Business Development, Kommunikation und an den Kapitalmärkten
- Über 15 Jahre in der Bergbau- und Explorationsindustrie tätig

Helmut Finger - Direktor

- Über 40 Jahre Erfahrung im internationalen Großhandel
- Zugang zu einem etablierten Netzwerk von Investoren, die sich für Investments im Rohstoffsektor interessieren

Ronald-Peter Stöferle - Direktor

- Managing Partner und Fondsmanager bei der Incrementum AG
- Co-Autor der jährlich erscheinenden Gold-Publikation "In Gold We Trust"

Jeff Rowe - Direktor

- Über 40 Jahre Erfahrung in der Edelmetall- und Basismetalexploration in B.C., im Yukon und Mexiko.
- War bei der Silvertip-Mine Discovery in B.C. beteiligt.

Daniel Le Dressay - Direktor

- Rechtsanwalt mit 38 Jahren Erfahrung bei der Durchführung von Gerichtsverfahren und Berufungsverfahren
- Inhaber einer eigenen Anwaltskanzlei in Vancouver, B.C.

Joseph Ovsenek - Advisor

- Präsident & CEO von P2 Gold
- Professioneller geologischer Ingenieur mit über 35 Jahren Erfahrung
- Ehemaliger Präsident & CEO von Pretium Resources

Ken McNaughton - Advisor

- Chief Exploration Officer bei P2 Gold
- Professioneller geologischer Ingenieur mit über 30 Jahren Erfahrung
- Ehemaliger Chief Exploration Officer bei Pretium Resources

Lage & Infrastruktur



Straßen: 20 km von einer ganzjährig befahrbaren Straße (Highway 37). Für den Transport von schwerem Gerät steht im Winter eine Zufahrtsstraße zur Verfügung



Wasser: Ganzjährig fließendes Wasser für die Exploration und potenziellem Bergbau- und Verarbeitungsbedarf



Strom: Die Northwest Transmission Line verläuft nördlich entlang der Autobahn von Terrace bis zur Red Chris Mine



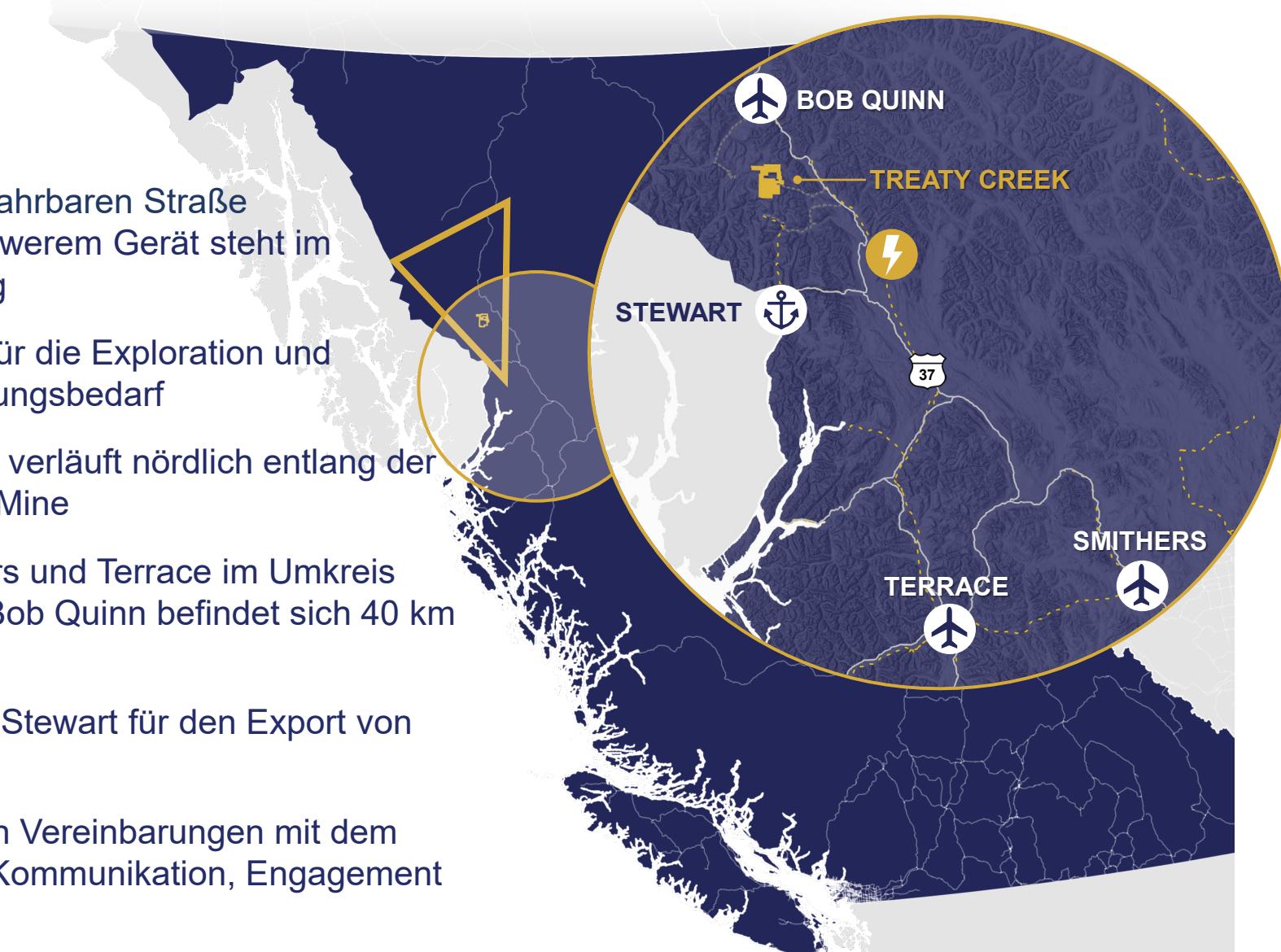
Flughafen: Verkehrsflughäfen in Smithers und Terrace im Umkreis von 350 km und die Schotterlandebahn Bob Quinn befindet sich 40 km nördlich des Projekts



Exportanlagen: Tiefseehafenanlagen in Stewart für den Export von Mineralkonzentraten



Tahltan Agreement: Unterzeichnung von Vereinbarungen mit dem Tahltan Central Government im Bereich Kommunikation, Engagement und Chancengleichheit



Eine Region mit Reserven und Ressourcen



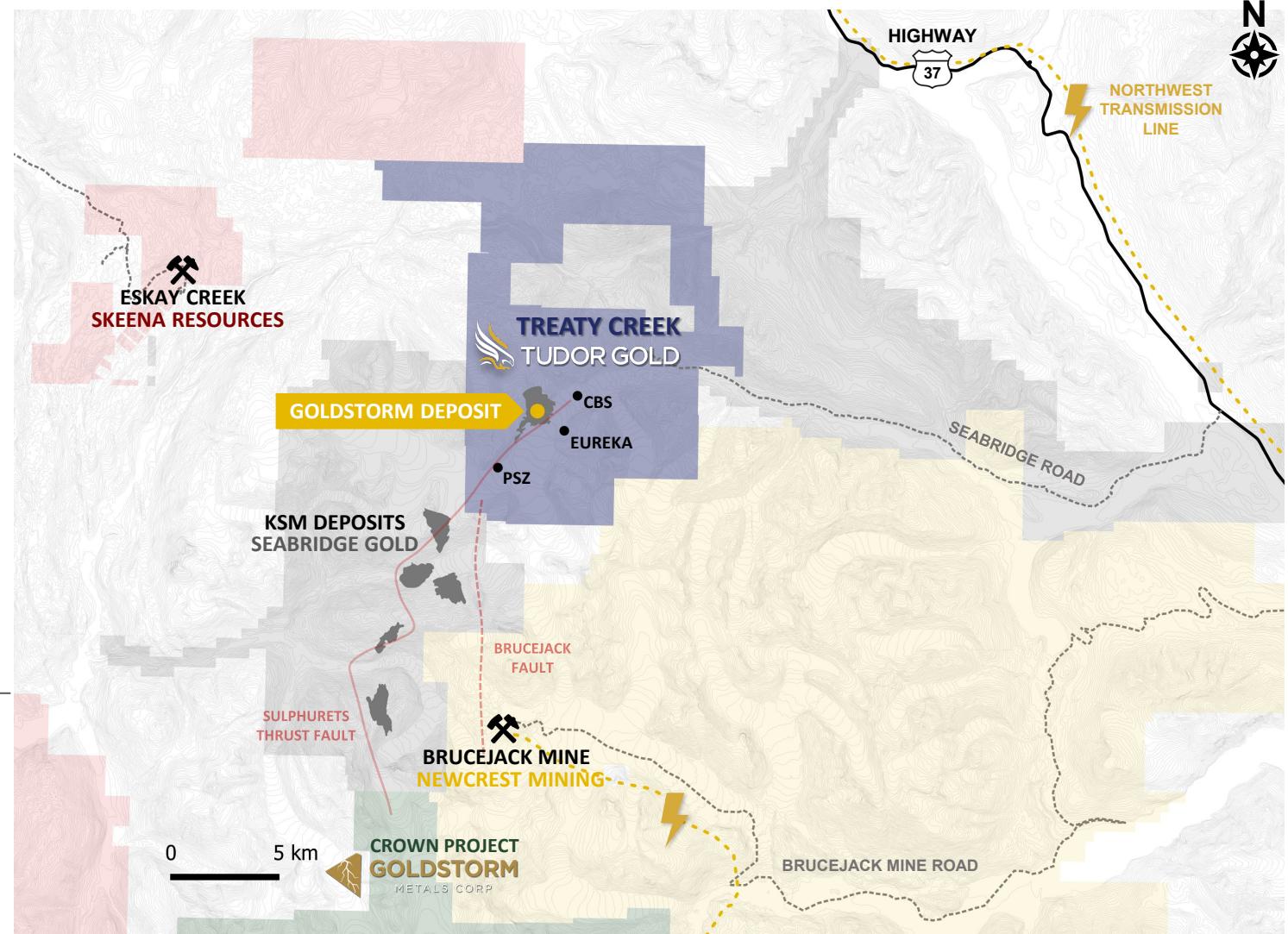
Die Konzessionsgebiete von Tudor Gold (60 % Eigentum) liegen strategisch günstig neben einigen der größten unerschlossenen und produzierenden Gold- und Kupferressourcen der Welt:

- Das Kerr-Sulphurets-Mitchell (KSM) Gold-Kupfer Porphyry System von Seabridge Gold.
- Die hochgradige Gold-Silber Brucejack Mine von Newmont Mining.
- Die hochgradige vulkanogene Massiv-Sulfidlagerstätte (VSM) von Eskay Creek.

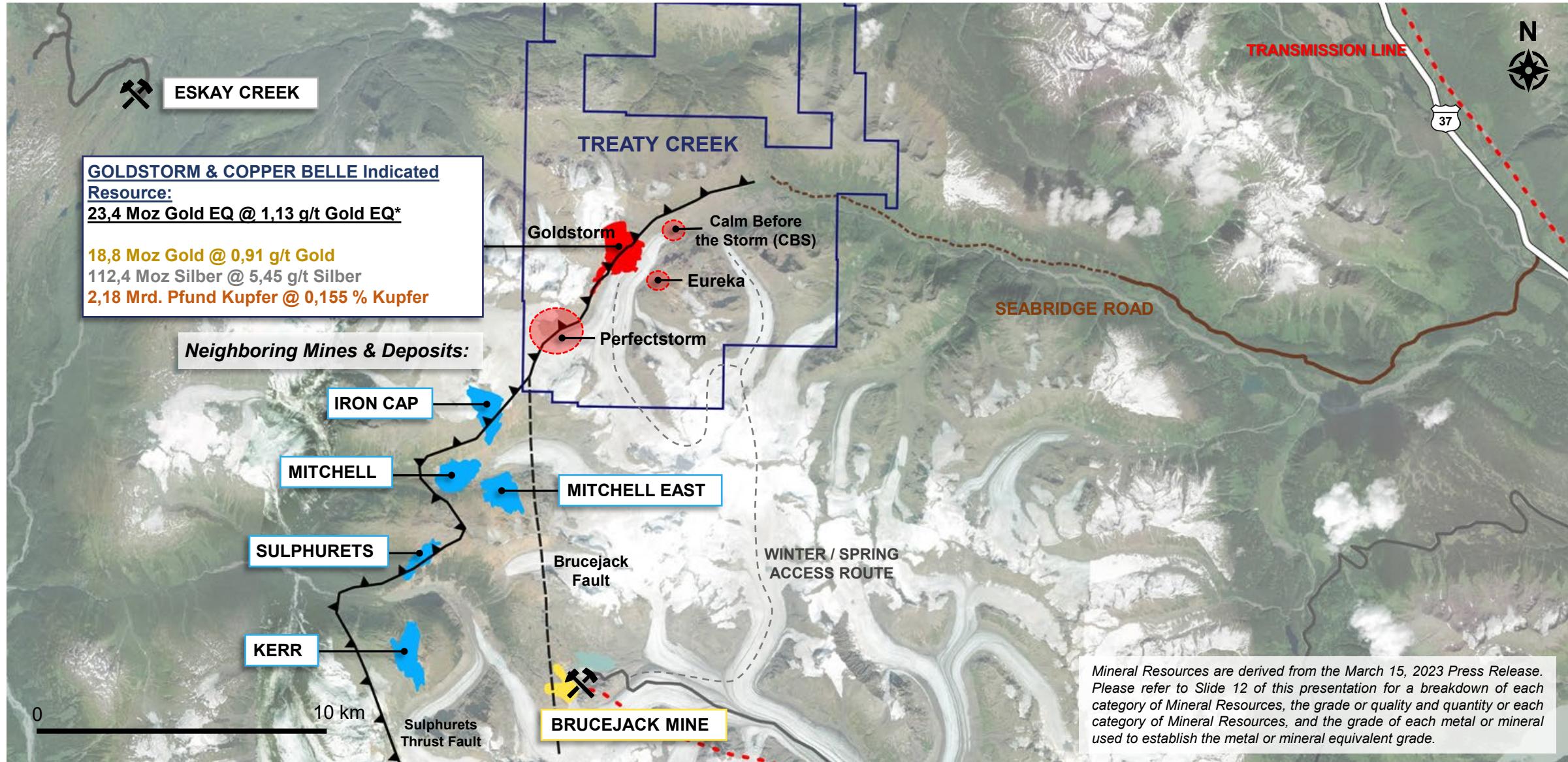
Die **Goldstorm Lagerstätte** erweitert die Gesamt-Ressourcen im Sulfurets Mineral Distrikt: Eine angezeigte (indicated) Mineralressource von **23,4 Millionen Unzen Gold Eq.**

Mineral Resources are derived from the March 15, 2023 Press Release. Please refer to Slide 12 of this presentation for a breakdown of each category of Mineral Resources, the grade or quality and quantity of each category of Mineral Resources, and the grade of each metal or mineral used to establish the metal or mineral equivalent grade.

The presence of gold deposits on properties adjacent to or in close proximity to the Company's mineral properties is not necessarily indicative of the gold mineralization on the Company's mineral properties and does not necessarily suggest that the Company will obtain similar results from its own properties or have demonstrated economic viability.



Kontinuität der regionalen Minerallagerstätten



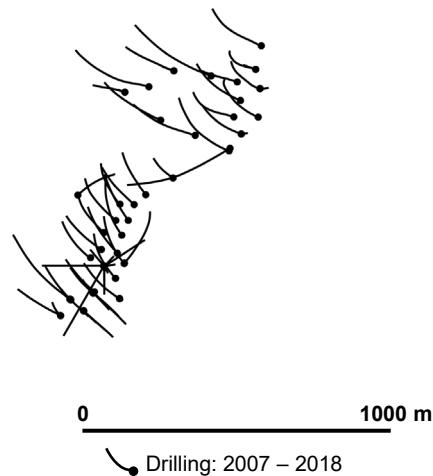
2016 - 2018 EXPLORATION

- Akquisition von Treaty Creek (2016)
- Bohrungen bei "Copper Belle" wurden geplant, um systematisch historische Ergebnisse zu erweitern
- Umbenennung von "Copper Belle" in "Goldstorm" (Ende 2018)

2016: 1.700 Meter gebohrt
 2017: 13.700 Meter gebohrt
 2018: 7.200 Meter gebohrt

Insgesamt + historisch: 30.000 Meter gebohrt

Strike: 1.100 Meter
 Width: 300 Meter
 Depth: 500 Meter



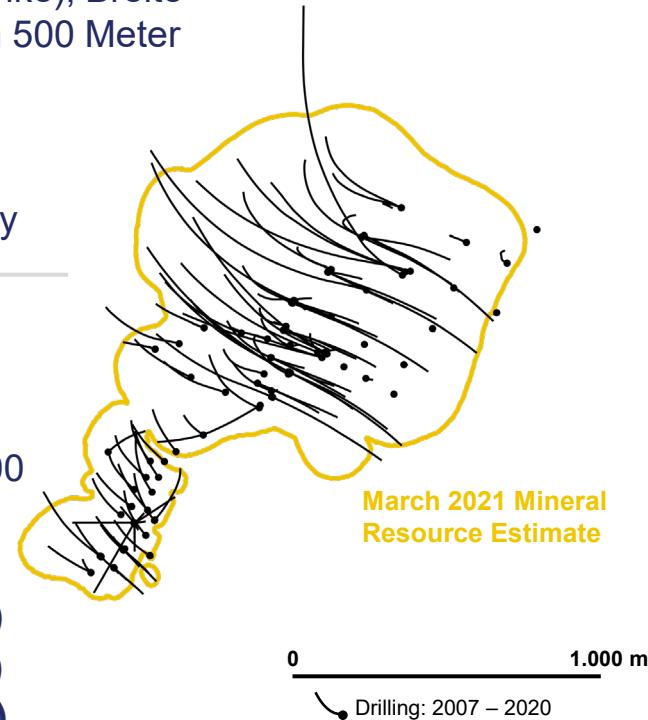
2019 - 2020 DISCOVERY

- Entwicklung eines geologischen Models
- Aggressives Step-Out Bohrprogramm erhöhte die Streichlänge (strike), Breite (width) und Tiefe (depth) um 500 Meter
- Initiierung von Basisstudien
- Perfectstorm Zone Discovery

2019: 9.800 Meter gebohrt
 2020: **44.000 Meter gebohrt**

Insgesamt bei Goldstorm: 84.000 Meter gebohrt

Strike: 1.600 Meter (+ 46%)
 Width: 800 Meter (+166%)
 Depth: 1.000 Meter (+100%)



Zeitleiste der erreichten Meilensteine



TUDOR GOLD

*Mineral Resources are derived from the March 15, 2023 Press Release. Please refer to Slide 12 of this presentation for a breakdown of each category of Mineral Resources, the grade or quality and quantity of each category of Mineral Resources, and the grade of each metal or mineral used to establish the metal or mineral equivalent grade.

2021-2022 EXPANSION



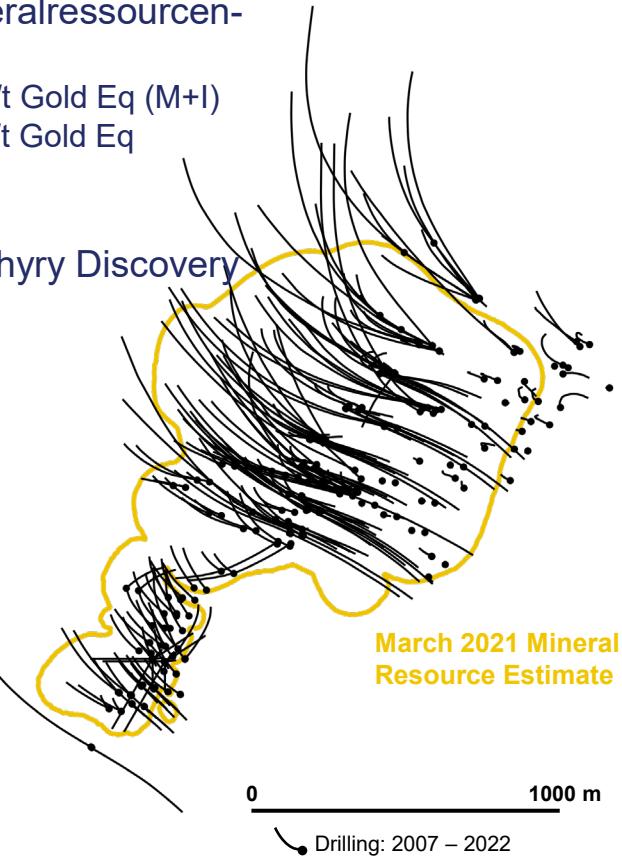
2023 ADVANCEMENT

- Veröffentlichung der ersten Mineralressourcen-Schätzung im März 2021:
19,4 Mio. Unzen Gold Eq* @ 0,74 g/t Gold Eq (M+I)
7,90 Mio. Unzen Gold Eq* @ 0,79 g/t Gold Eq (Inferred)
- Deep CS600 Gold-Copper Porphyry Discovery
- CBS Zone Discovery

2021: 27.000 Meter gebohrt
2022: 37.000 Meter gebohrt

Insgesamt bei Goldstorm: 148.000 Meter gebohrt

Strike: **2.200 Meter (+38%)**
Width: **1.200 Meter (+50%)**
Depth: **1.300 Meter (+30%)**

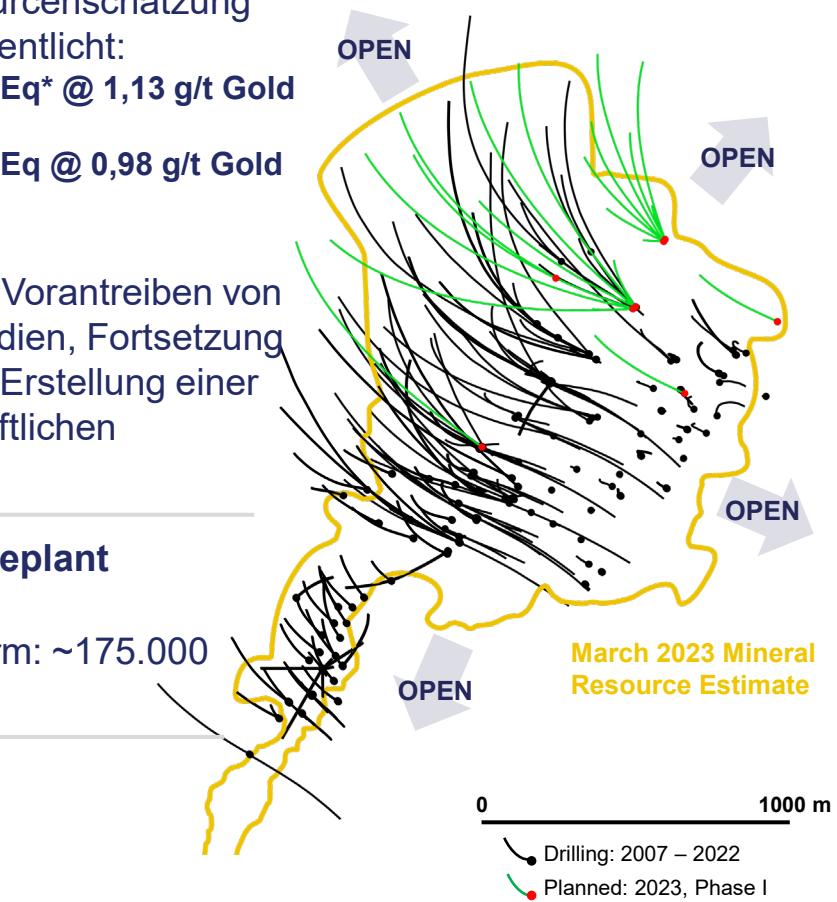


- Aktualisierte Ressourcenschätzung im März 2023 veröffentlicht:
23,4 Mio. Unzen Gold Eq* @ 1,13 g/t Gold Eq (Indicated)
7,35 Mio. Unzen Gold Eq @ 0,98 g/t Gold Eq (Inferred)
- Weitere Expansion, Vorantreiben von metallurgischen Studien, Fortsetzung von Arbeiten für die Erstellung einer vorläufigen wirtschaftlichen Bewertung (PEA)

2023: **+27.000 Meter geplant**

Insgesamt bei Goldstorm: ~175.000 Meter gebohrt

Strike: ?
Width: ?
Depth: ?

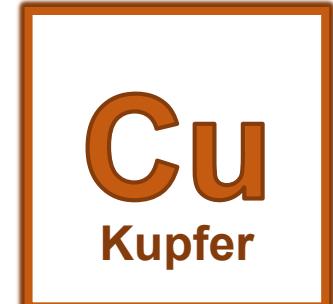
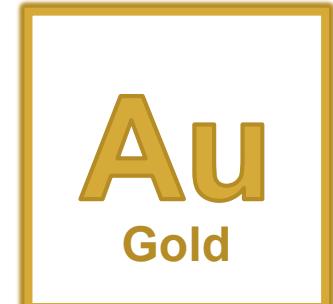
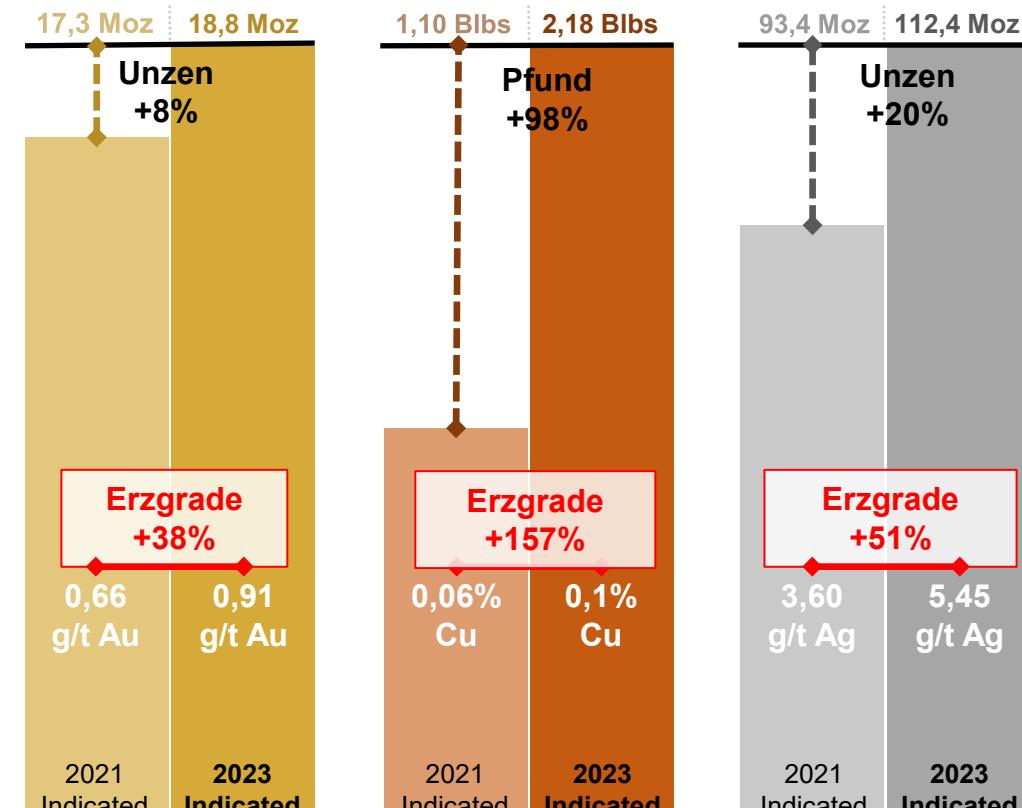


Aktualisierte Mineral-Ressourcenschätzung

Veröffentlicht am 15. März 2023 (Cut-off Grades sind 50% höher)

Mine Area	Tonnage (Mt)	AuEQ (g/t)	Au (g/t)	Cu (%)	Ag (g/t)	AuEQ (Moz)	Au (Moz)	Cu (Mlbs)	Ag (Moz)
Indicated (angezeigte) Mineral-Ressource									
Pit	389,11	1,05	0,90	0,08	5,44	13,14	11,32	687	68,17
Underground	252,82	1,26	0,91	0,27	5,44	10,24	7,43	1.493	44,28
Combined	641,93	1,13	0,91	0,15	5,45	23,38	18,75	2.180	112,44
Inferred (abgeleitete) Mineral-Ressource									
Pit	160,94	0,85	0,71	0,07	6,50	4,40	3,65	248	33,63
Underground	72,96	1,25	0,80	0,37	4,87	2,95	1,89	600	11,45
Combined	233,90	0,98	0,74	0,16	5,99	7,35	5,54	848	45,08

1. Mineral Resources, which are not Mineral Reserves, do not have demonstrated economic viability. The estimate of Mineral Resources may be materially affected by environmental, permitting, legal, title, taxation, sociopolitical, marketing, or other relevant issues.
2. The Inferred Mineral Resource in this estimate has a lower level of confidence than that applied to an Indicated Mineral Resource and must not be converted to a Mineral Reserve. It is reasonably expected that the majority of the inferred Mineral Resource could be upgraded to an Indicated Mineral Resource with continued exploration.
3. The Mineral Resources in this press release were estimated using the Canadian Institute of Mining, Metallurgy and Petroleum (CIM) Standards on Mineral Resources and Reserves, Definitions (2014) and Best Practices (2019) prepared by the CIM Standing Committee on Reserve Definitions and adopted by CIM Council.
4. The Mineral Resource Estimate was prepared for a potential open pit scenario using a constrained pit shell (with 50-degree slopes) at a 0.5 g/t gold equivalent cut-off grade and an underground mining scenario using a 0.7 g/t gold equivalent cut-off grade. Cut-off grades were derived from US\$ 1,800/oz gold, US\$ 20/oz silver, US\$ 3.50/lb copper, CAD:USD of 0.77, C\$ 2.50/tonne open pit and C\$7.50 underground mining cost, C\$ 38.50/tonne milled processing costs, C\$ 1.50/tonne G&A cost, and process recoveries of 90 % for gold, 80 % for copper, and 80 % for silver.
5. AuEq g/t = Au g/t + (Ag g/t * 0.011) + (Cu ppm * 0.01063)



Goldstorm Mineral-Ressourcen Sensitivitäten

Veröffentlicht am 15. März 2023 (Cut-off Grades sind 50% höher)

Classification	Cut-off (g/t)	Tonnage (Mt)	AuEQ (g/t)	Au (g/t)	Cu (%)	Ag (g/t)	AuEQ (koz)	Au (koz)	Cu (Mlbs)	Ag (koz)
Indicated	0.3	730,20	1,06	0,85	0,14	5,06	24,823	19,907	2,324	118,689
	0.4	714,16	1,07	0,86	0,15	5,13	24,640	19,742	2,318	117,896
	0.5	682,72	1,10	0,88	0,15	5,28	24,180	19,346	2,291	115,831
	0.5 / 0.7¹	641,93	1,13	0,91	0,15	5,45	23,375	18,750	2,180	112,443
	0.6	631,15	1,15	0,92	0,16	5,50	23,262	18,588	2,218	111,644
	0.7	559,69	1,21	0,97	0,17	5,81	21,762	17,386	2,076	104,501
	0.8	479,37	1,29	1,03	0,18	6,18	19,820	15,854	1,878	95,239
	0.9	397,39	1,38	1,10	0,19	6,59	17,577	14,114	1,633	84,212
	1.0	319,20	1,48	1,20	0,19	7,02	15,186	12,293	1,352	72,067
Inferred	0.3	488,34	0,67	0,52	0,10	4,01	10,524	8,170	1,070	62,885
	0.4	326,54	0,83	0,63	0,13	5,00	8,729	6,658	961	52,510
	0.5	244,18	0,96	0,72	0,17	5,89	7,553	5,652	896	46,261
	0.5 / 0.7¹	233,90	0,98	0,74	0,16	5,99	7,349	5,536	848	45,080
	0.6	198,02	1,06	0,78	0,19	6,68	6,739	4,952	849	42,527
	0.7	163,26	1,15	0,83	0,22	7,34	6,015	4,355	796	38,506
	0.8	135,32	1,23	0,88	0,25	7,83	5,341	3,830	732	34,060
	0.9	108,48	1,32	0,94	0,27	8,25	4,607	3,285	647	28,786
	1.0	84,17	1,43	1,02	0,29	8,56	3,864	2,759	547	23,169

1. The Mineral Resource Estimate was prepared for a potential open pit scenario using a constrained pit shell (with 50-degree slopes) at a 0.5 g/t gold equivalent cut-off grade and an underground mining scenario using a 0.7 g/t gold equivalent cut-off grade. Cut-off grades were derived from US\$ 1,800/oz gold, US\$ 20/oz silver, US\$ 3.50/lb copper, CAD:USD of 0.77, C\$ 2.50/tonne open pit and C\$7.50 underground mining cost, C\$ 38.50/tonne milled processing costs, C\$ 1.50/tonne G&A cost, and process recoveries of 90 % for gold, 80 % for copper, and 80 % for silver.

Aktualisierte Mineral-Ressourcenschätzung

Veröffentlicht am 15. März 2023

VIEWING NNE (015 DEGREES)

CLASS	Tonnage (Mt)	Gold EQ (g/t)	Au (g/t)	Cu (%)	Ag (g/t)	AuEQ (Moz)	Au (Moz)	Cu (Mlb)	Ag (Moz)
INDICATED	641,93	1,13	0,91	0,15	5,45	23,38	18,75	2.180	112,44
INFERRED	233,90	0,98	0,74	0,16	5,99	7,35	5,54	848	45,08

COPPER BELLE

INDICATED

AUEQ: 1,00 G/T, 114,45 K0Z

300H

INDICATED

AUEQ: 1,02 G/T, 7,70 MOZ

INFERRED

AUEQ: 1,03 G/T, 213,19 K0Z

R66

INDICATED

AUEQ: 1,36 G/T, 219,44 K0Z

INFERRED

AUEQ: 2,19 G/T, 36,84 K0Z

CS-600

INDICATED

AUEQ: 1,10 G/T, 9,86 MOZ

Kupfer: 0,32 %, 1,98 Mrd. Pfund / Gold: 0,70 G/T, 6,22 MOZ

INFERRED

AUEQ: 1,19 G/T, 3,711,82 K0Z

Kupfer: 0,36 %, 761,68 Mio. Pfund / Gold: 0,75 G/T, 2,32 MOZ

NS STK

INDICATED

AUEQ: 2,28 G/T, 467,6 K0Z

INFERRED

AUEQ: 2,26 G/T, 94,06 K0Z

DS5

INDICATED

AUEQ: 1,32 G/T, 4,87 MOZ

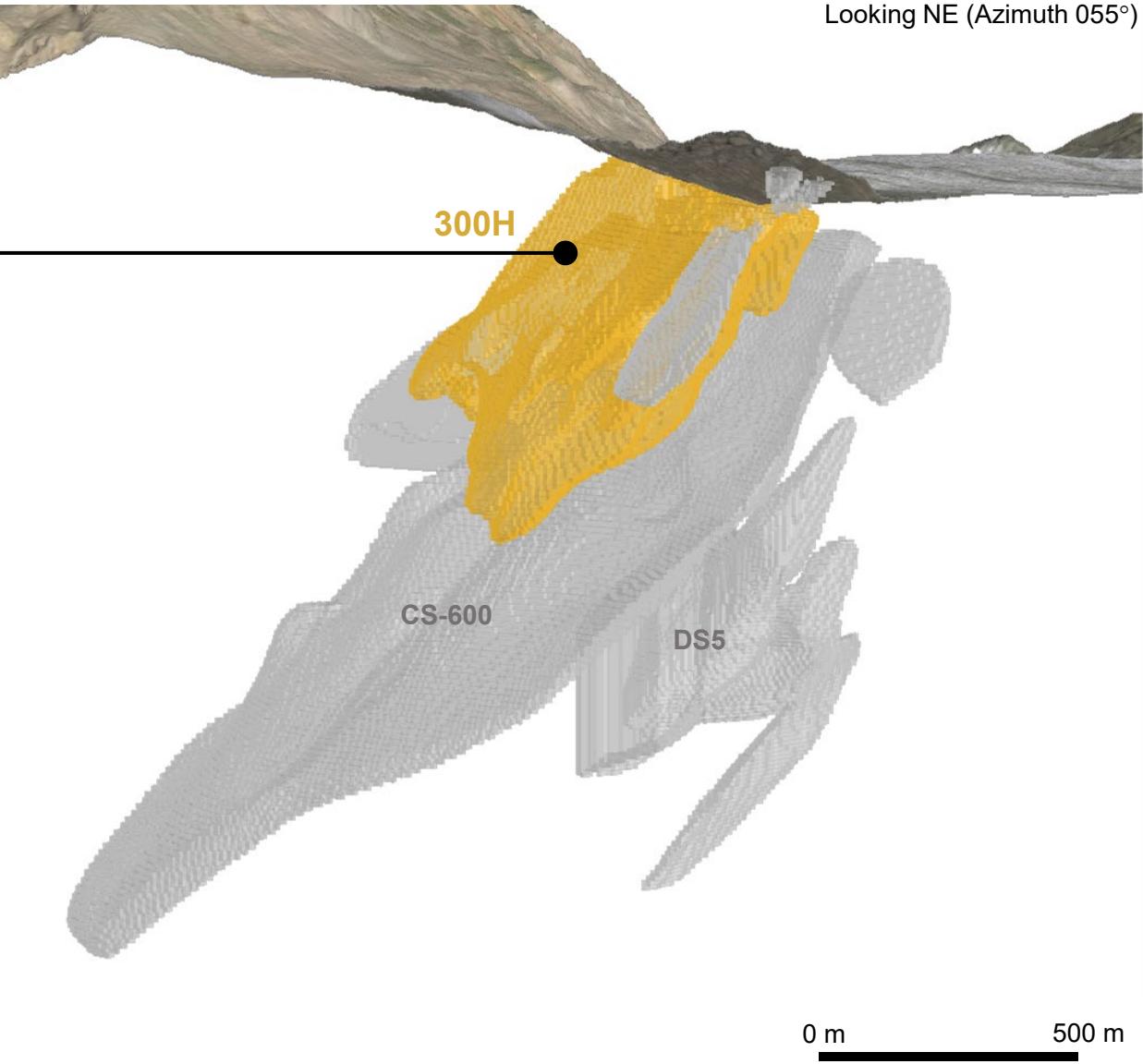
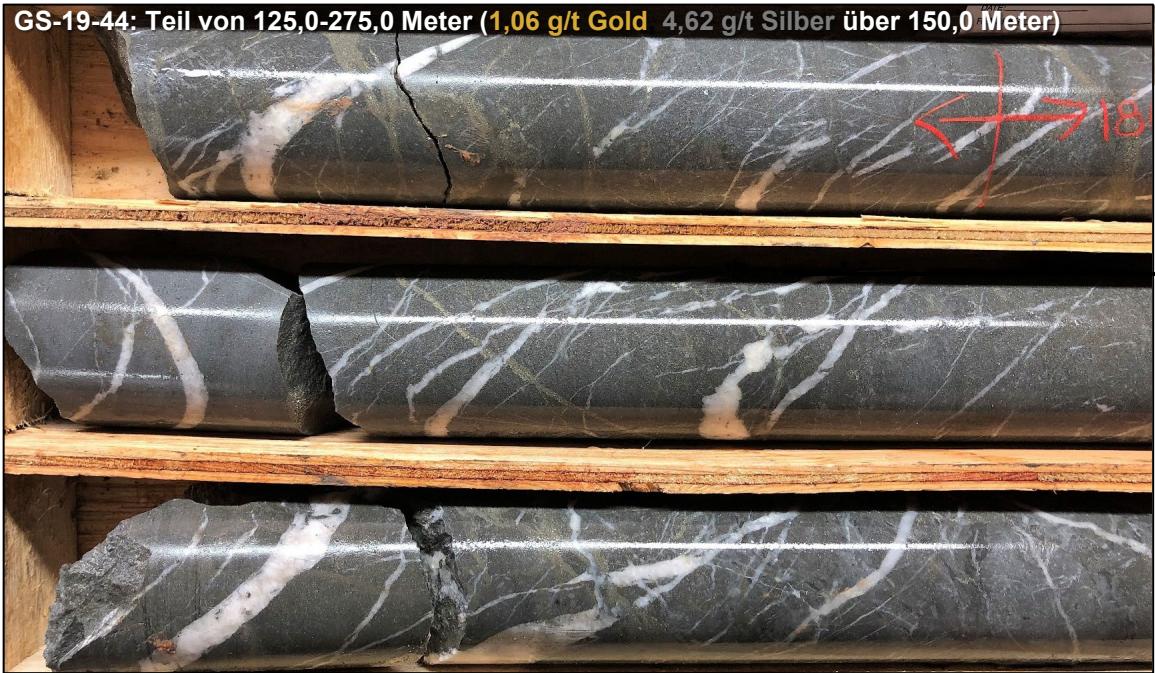
INFERRED

AUEQ: 1,37 G/T, 122,28 K0Z

Mineral Resources are derived from the March 15, 2023 Press Release. Please refer to Slide 12 of this presentation for a breakdown of each category of Mineral Resources, the grade or quality and quantity of each category of Mineral Resources, and the grade of each metal or mineral used to establish the metal or mineral equivalent grade.

0 1 km

Goldstorm: 300 Horizon Domäne



Oberflächennahe golddominierte Domäne (Lagerstätte):

- Stark veränderte fragmentarische Vulkanite und Brekzien
- Signifikante "diss PY, base-metal rich qtz-carb hydrothermal breccia and stockwork veinlets" mit seltenem sichtbaren Gold.
- Starke, aber intermittierende "KSP alteration (Goldstorm Grey)", die CHL-dominante Propylite im Hintergrund überlagern.

Ausgewählte Bohrintervalle:

- GS-20-65: **2,12 g/t Gold Eq*** über **348,0 Meter**
- GS-20-92: **3,22 g/t Gold Eq*** über **82,5 Meter**
- GS-21-113: **1,35 g/t Gold Eq*** über **456,0 Meter**
- GS-22-154: **4,38 g/t Gold Eq*** über **57,0 Meter**

*Block model displayed is from the Mineral Resource Estimate published on March 15, 2023. Please refer to Slide 12 of this presentation for a breakdown of the price of each metal or mineral used to establish the metal or mineral equivalent grade.

Goldstorm: CS-600 Domäne



CS-600

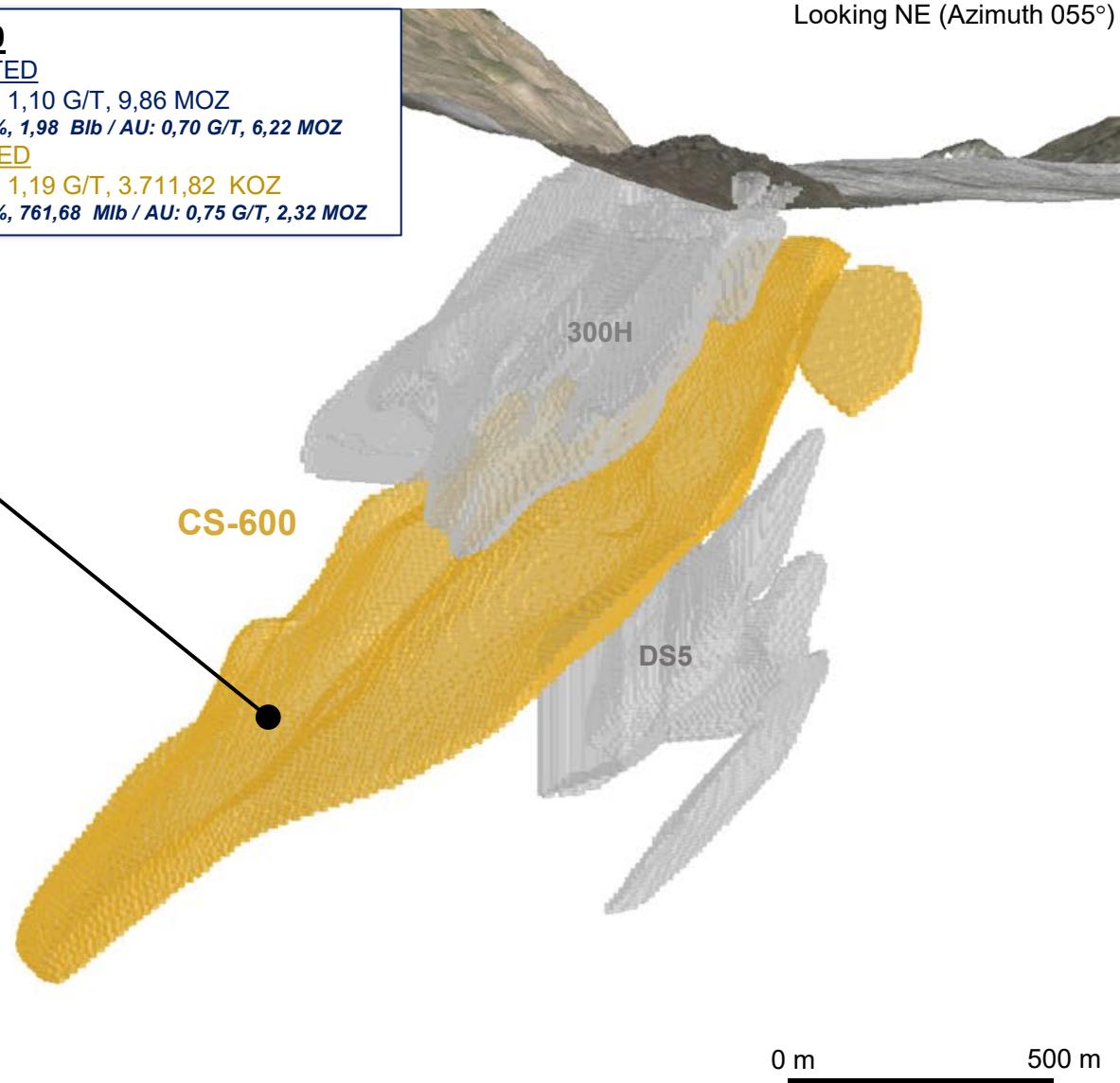
INDICATED

Gold Eq: 1,10 G/T, 9,86 MOZ
CU: 0,32 %, 1,98 Mib / AU: 0,70 G/T, 6,22 MOZ

INFERRED

Gold Eq: 1,19 G/T, 3.711,82 Koz
CU: 0,36 %, 761,68 Mib / AU: 0,75 G/T, 2,32 MOZ

Looking NE (Azimuth 055°)



Zentraler Intrusionskomplex der Lagerstätte:

- Contains multiple diorite to monzonite intrusive porphyry stocks, intrusive breccias, and hydrothermal quartz-carbonate breccias + veinlet stockworks.
- Veinlet-stockwork-breccia-hosted and disseminated chalcopyrite, pyrite, bornite, and sulfosalts. Rare visible gold.
- Near surface sericitic-argillic alteration transitions to potassic dominant alteration at depth.

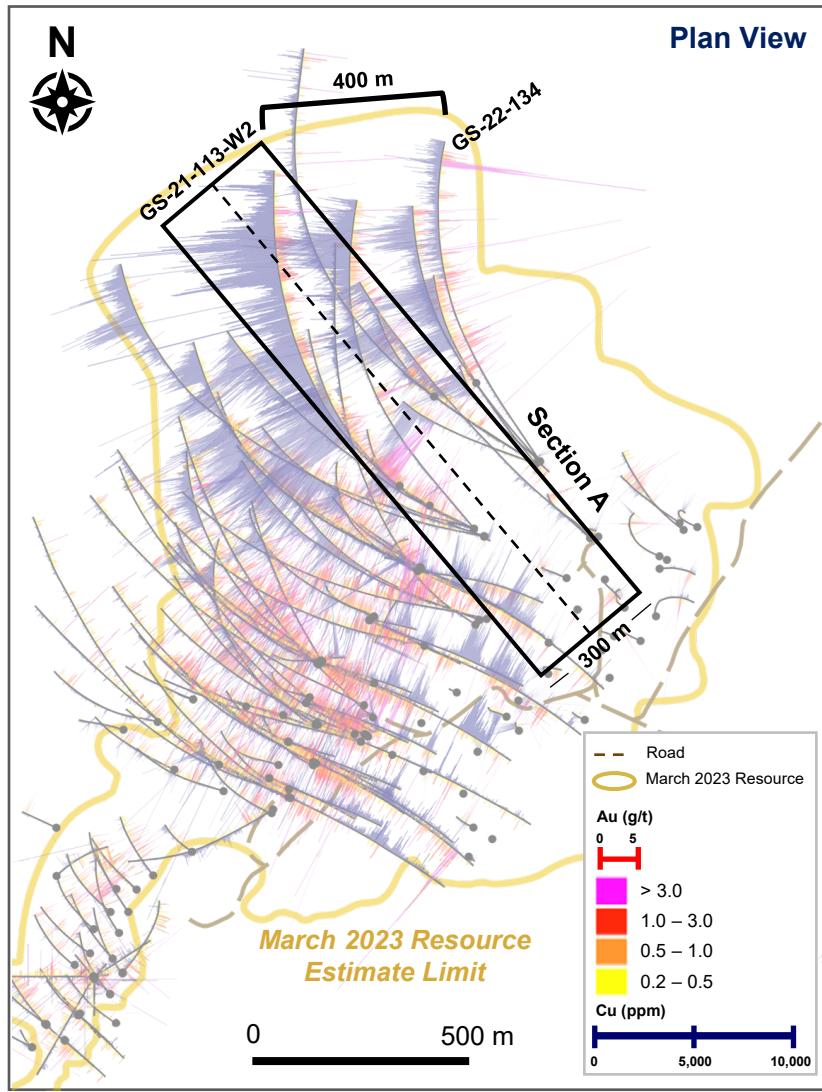
Ausgewählte Bohrintervalle, die in nördliche Richtung laufen:

- GS-21-116: 0,62 g/t Gold, 3,42 g/t Silber, **0,44% Kupfer** über 348,0 Meter
- GS-21-121: 0,65 g/t Gold, 3,69 g/t Silber, **0,45% Kupfer** über 355,2 Meter
- GS-21-113: 0,56 g/t Gold, 4,00 g/t Silber, **0,50% Kupfer** über 510,0 Meter
- GS-113-W2: **0,91 g/t Gold**, 5,65 g/t Silber, **0,53% Kupfer** über 732,0 Meter
- GS-22-159: **0,92 g/t Gold**, 6,10 g/t Silber, **0,61% Kupfer** über 180,0 Meter
- GS-22-133: **0,89 g/t Gold**, 3,97 g/t Silber, **0,49% Kupfer** über 237,3 Meter
- GS-22-158: **0,87 g/t Gold**, 3,98 g/t Silber, **0,49% Kupfer** über 235,5 Meter
- GS-23-167: **0,87 g/t Gold**, 6,89 g/t Silber, **0,32% Kupfer** über 337,5 Meter

*Block model displayed is from the Mineral Resource Estimate published on March 15, 2023. Please refer to Slide 12 of this presentation for a breakdown of the price of each metal or mineral used to establish the metal or mineral equivalent grade.

Höhepunkte der Bohrprogramme in 2021 & 2022

Section A



GS-21-113

300H:

456,0 Meter @ 1,35 g/t Gold Eq

1,3 g/t Gold, 3,3 g/t Silber, 0,01 % - Kupfer

GS-21-113-W2

300H + CS600:

1.497,5 Meter @ 1,12 g/t Gold Eq

0,76 g/t Gold, 3,7 g/t Silber, 0,27 % Kupfer

CS600:

732,0 Meter @ 1,60 g/t Gold Eq

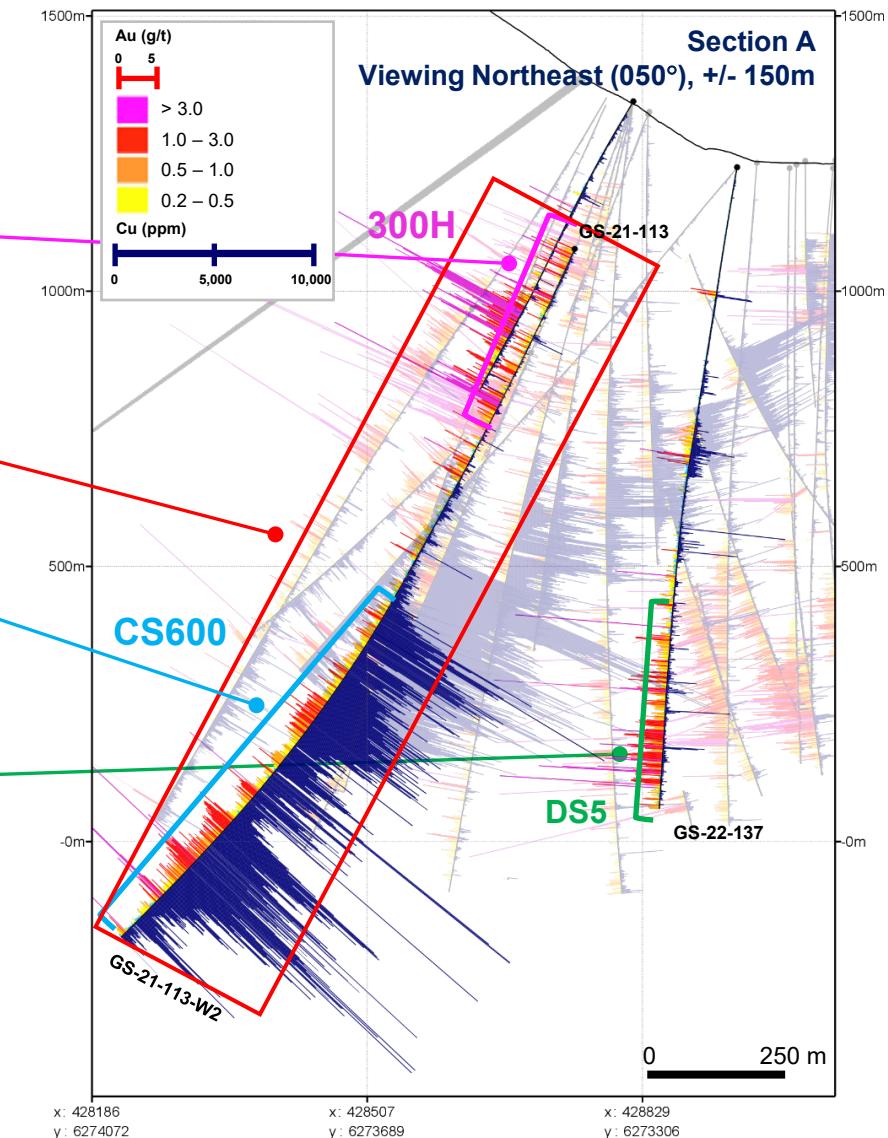
0,91 g/t Gold, 3,61 g/t Silber, 0,53 % Kupfer

GS-22-137

DS5:

442,5 Meter @ 1,02 g/t Gold Eq

0,96 g/t Gold, 4,03 g/t Silber, 0,02 % Kupfer



*Please refer to Slide 12 of this presentation for a breakdown of the price of each metal or mineral used to establish the metal or mineral equivalent grade.

Goldstorm: CS-600 Gold-Copper Porphyry



TUDOR GOLD

Significant untested high TMI zones which correlate to the trend and plunge of the CS-600 domain

GS-113-W2: **1,60 g/t Gold Eq oder 1,36% CuEq**
(0,91g/t Au, 5,65 g/t Ag, 0,53% Cu über 732,0 M)

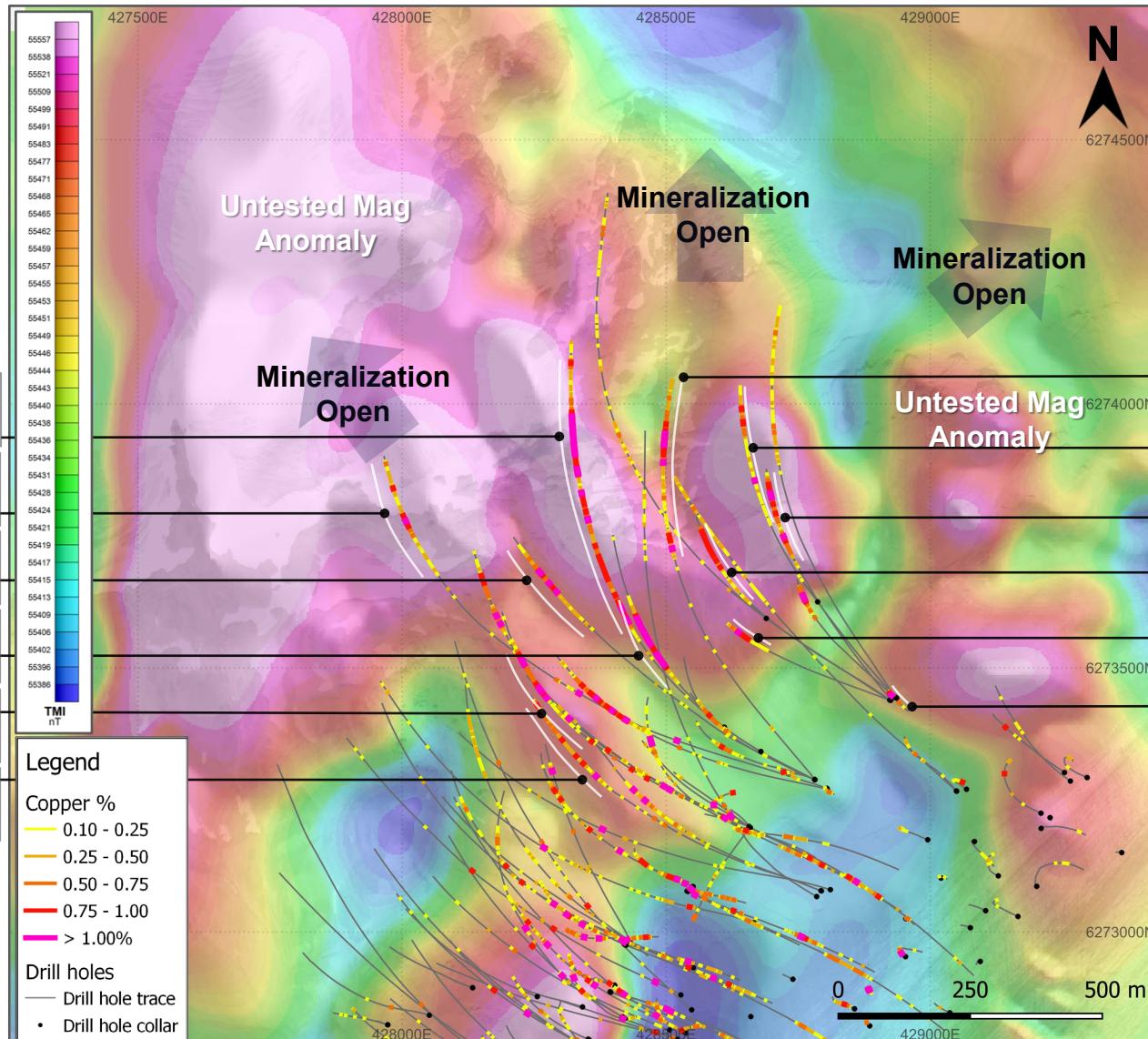
GS-22-157: **0,89 g/t Gold Eq oder 0,76% CuEq**
(0,41g/t Au, 7,88 g/t Ag, 0,33% Cu über 220,5 M)

GS-22-154: **1,04 g/t Gold Eq oder 0,88% CuEq**
(0,45 g/t Au, 6,01 g/t Ag, 0,44% Cu über 199,5 M)

GS-21-113: **1,20 g/t Gold Eq oder 1,01% CuEq**
(0,56 g/t Au, 4,00 g/t Ag, 0,50% Cu über 510,0 M)

GS-21-116: **1,18 g/t Gold Eq oder 1,00% CuEq**
(0,62 g/t Au, 3,42 g/t Ag, 0,44% Cu über 348,0 M)

GS-20-75: **1,04 g/t Gold Eq oder 0,88% CuEq**
(0,66 g/t Au, 2,51 g/t Ag, 0,30% Cu über 295,5 M)



GS-22-159: **1,71g/t Gold Eq oder 1,45% CuEq**
(0,92 g/t Au, 6,10 g/t Ag, 0,61% Cu über 180,0 M)

GS-151-W1: **1,27g/t Gold Eq oder 1,08% CuEq**
(0,95 g/t Au, 2,43 g/t Ag, 0,25% Cu über 300,0 M)

GS-22-158: **1,50g/t Gold Eq oder 1,27% CuEq**
(0,87 g/t Au, 3,98 g/t Ag, 0,49% Cu über 235,5 M)

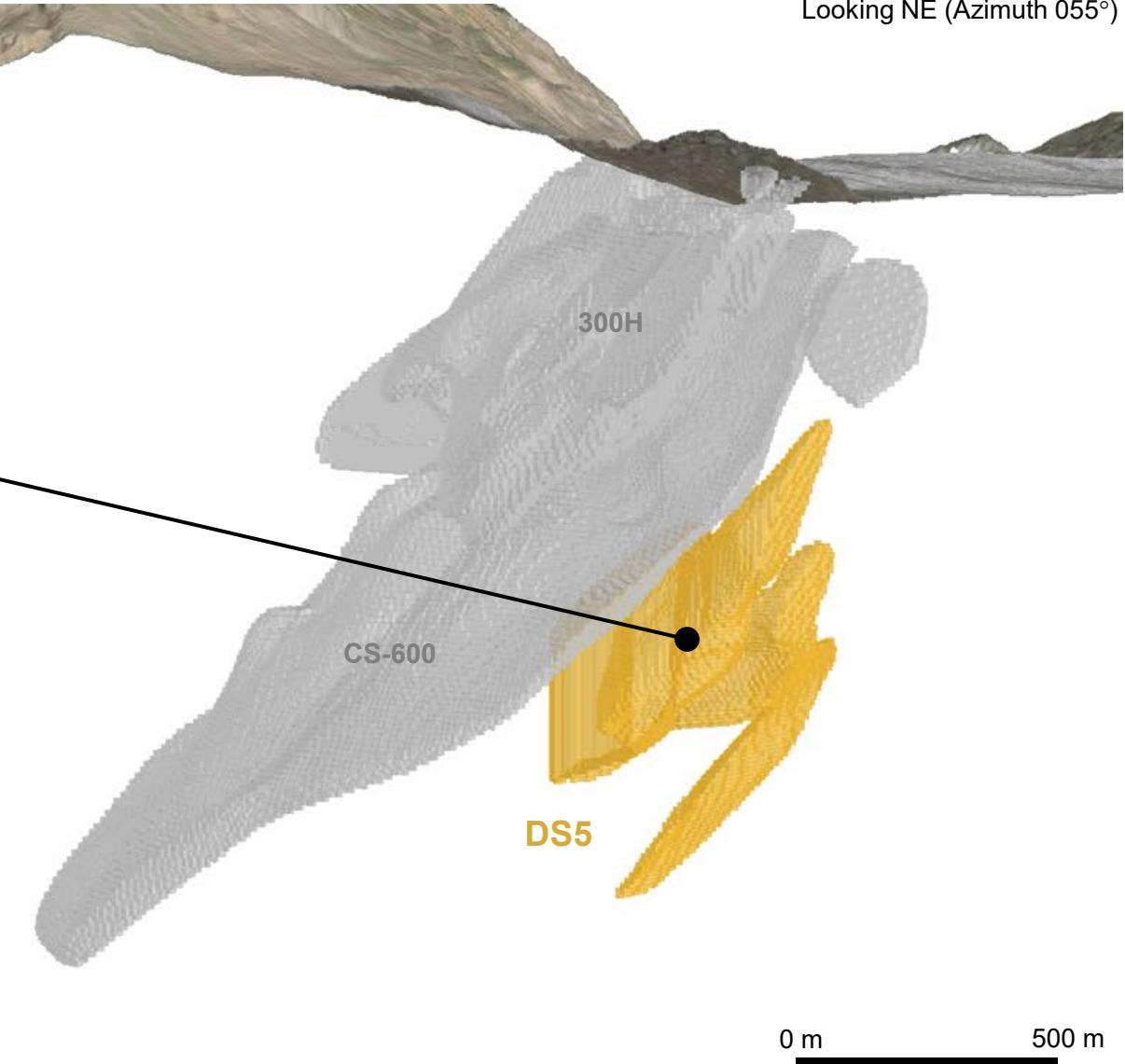
GS-22-133: **1,52g/t Gold Eq oder 1,28% CuEq**
(0,89 g/t Au, 3,97 g/t Ag, 0,49% Cu über 237,3 M)

GS-22-162: **1,34g/t Gold Eq oder 1,14% CuEq**
(0,61 g/t Au, 12.0 g/t Ag, 0,50% Cu über 145,5 M)

GS-22-144: **1,01g/t Gold Eq oder 0,86% CuEq**
(0,62 g/t Au, 11,4 g/t Ag, 0,22% Cu über 220,5 M)

*Please refer to Slide 12 of this presentation for a breakdown of the price of each metal or mineral used to establish the metal or mineral equivalent grade.

Goldstorm: DS5 Domäne



Deep Stockwork (DS) dominated domain of the deposit

- Strongly altered fragmental volcanics and breccias
- Significant diss PY, base-metal rich qtzcb hydrothermal breccia and stockwork veinlets.
- Severe dark grey QSP alteration with occasional hematite dusting overprinting background propylitic.

Ausgewählte Bohrintervalle:

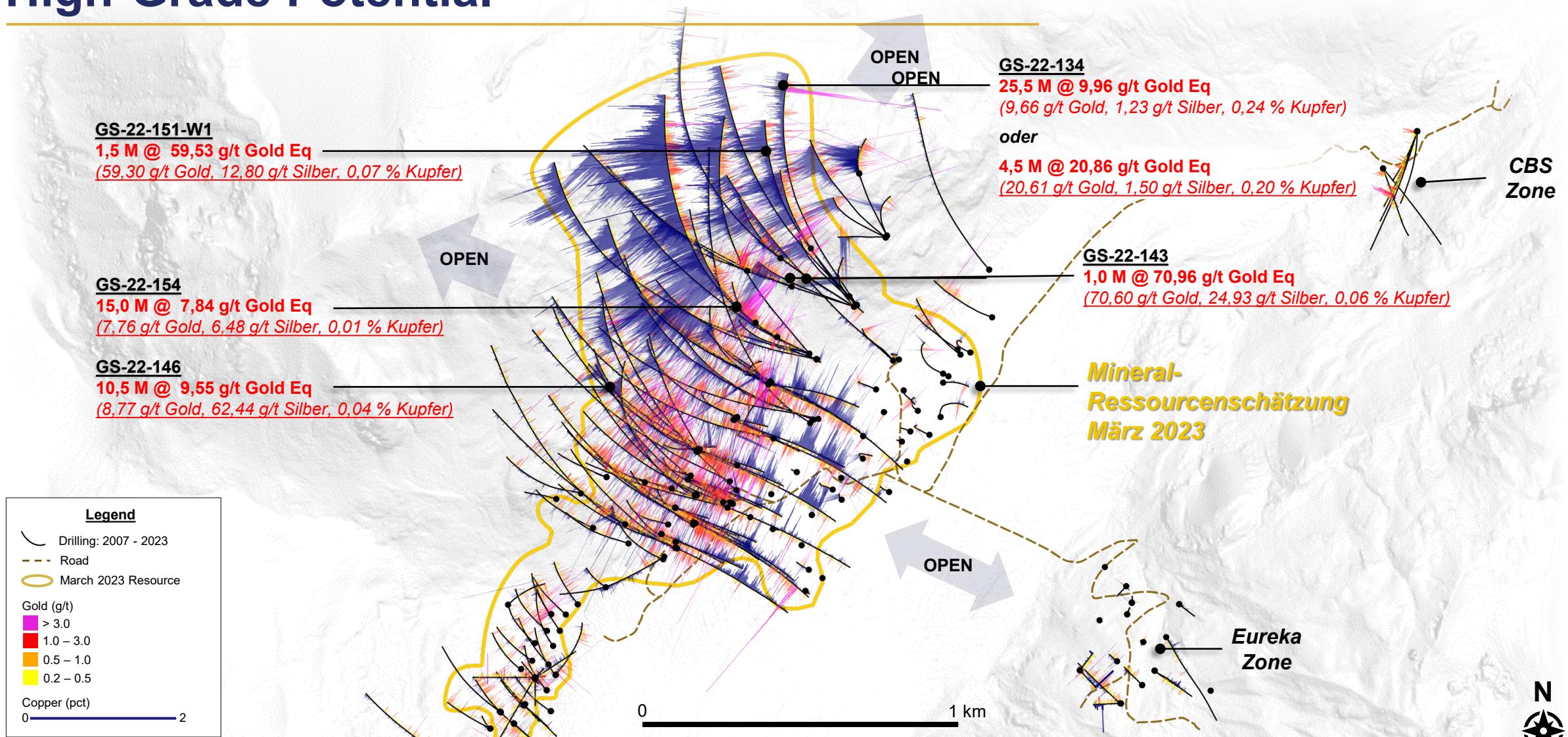
- GS-21-112: 1,12 g/t Gold, 11,7 g/t Silber über 219,0 Meter
- GS-21-110: 1,62 g/t Gold, 6,9 g/t Silber über 216,0 Meter
- GS-21-119: 1,62 g/t Gold, 10,3 g/t Silber über 196,5 Meter
- GS-22-137: 1,34 g/t Gold, 6,5 g/t Silber über 232,5 Meter
- GS-22-139: 1,17 g/t Gold, 13,6 g/t Silber über 172,4 Meter

*Block model displayed is from the Mineral Resource Estimate published on March 15, 2023. Please refer to Slide 12 of this presentation for a breakdown of the price of each metal or mineral used to establish the metal or mineral equivalent grade.

Verteilung der Erzgrade und vorhandenes High-Grade Potential



TUDOR GOLD



*Please refer to Slide 12 of this presentation for a breakdown of the price of each metal or mineral used to establish the metal or mineral equivalent grade.

Goldstorm: Nordöstlicher Teil der 300 Horizon

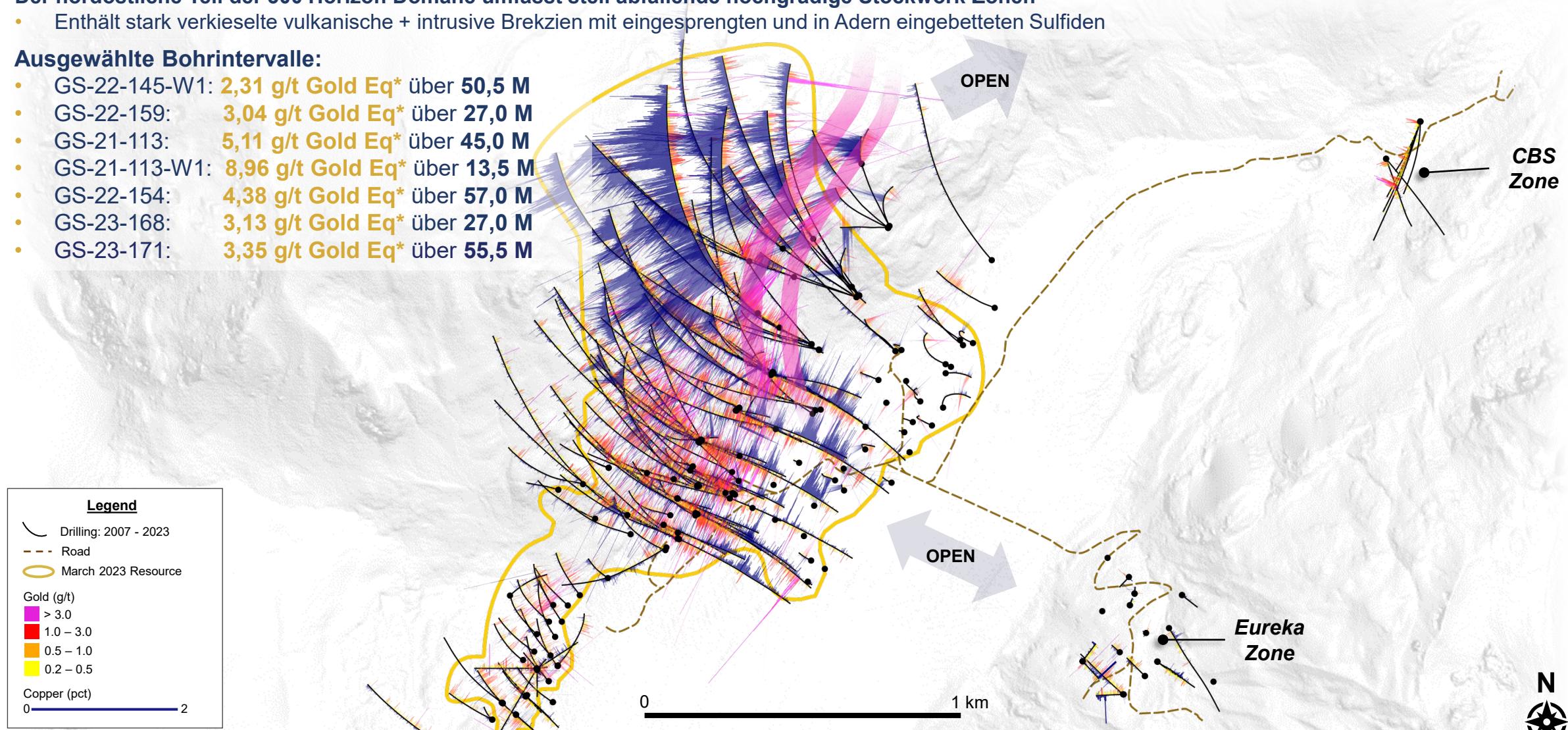


Der nördöstliche Teil der 300 Horizon Domäne umfasst steil abfallende hochgradige Stockwork-Zonen

- Enthält stark verkieselte vulkanische + intrusive Brekzien mit eingesprengten und in Adern eingebetteten Sulfiden

Ausgewählte Bohrintervalle:

- GS-22-145-W1: **2,31 g/t Gold Eq*** über 50,5 M
- GS-22-159: **3,04 g/t Gold Eq*** über 27,0 M
- GS-21-113: **5,11 g/t Gold Eq*** über 45,0 M
- GS-21-113-W1: **8,96 g/t Gold Eq*** über 13,5 M
- GS-22-154: **4,38 g/t Gold Eq*** über 57,0 M
- GS-23-168: **3,13 g/t Gold Eq*** über 27,0 M
- GS-23-171: **3,35 g/t Gold Eq*** über 55,5 M

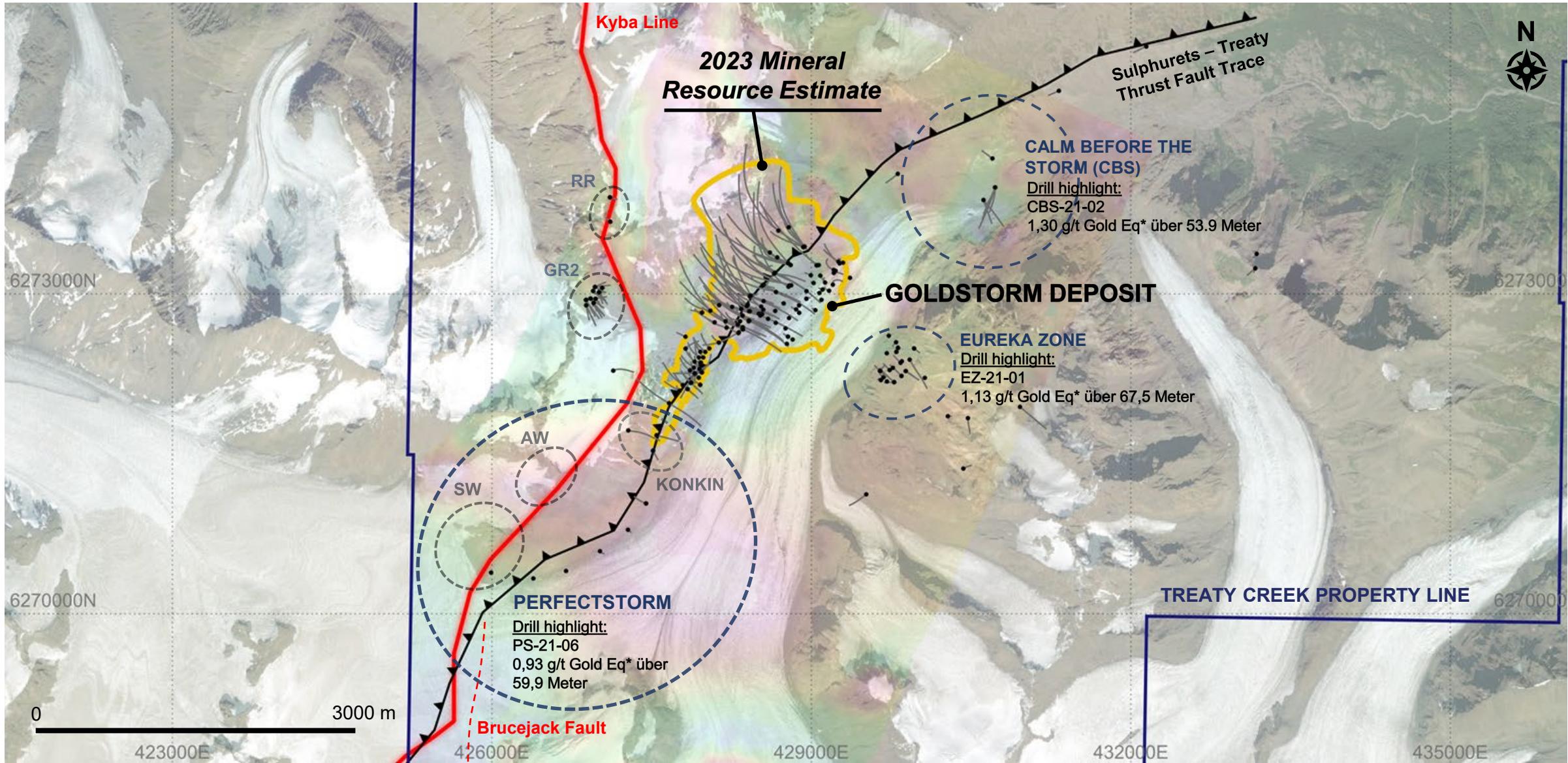


*Please refer to Slide 12 of this presentation for a breakdown of the price of each metal or mineral used to establish the metal or mineral equivalent grade.

Treaty Creek – Mineralisierte Zonen

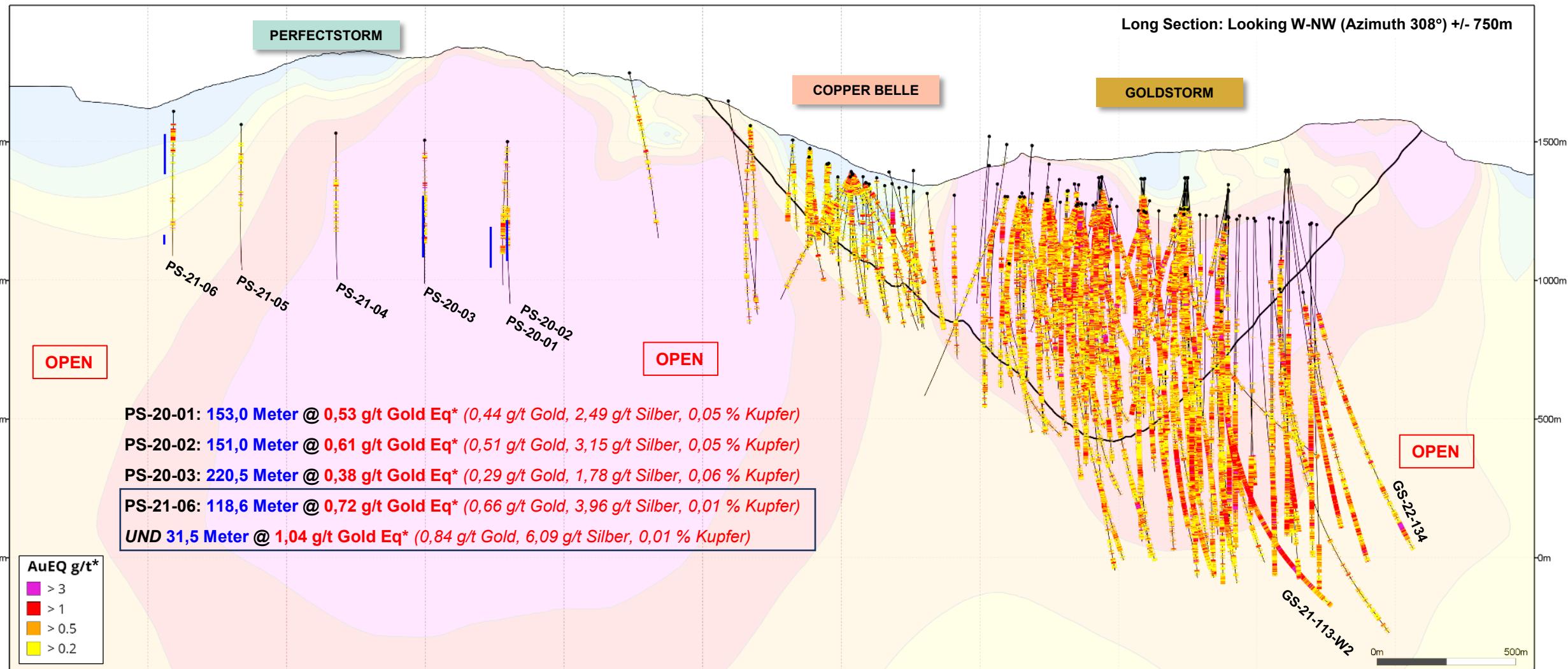


TUDOR GOLD



*Please refer to Slide 12 of this presentation for a breakdown of the price of each metal or mineral used to establish the metal or mineral equivalent grade.

Signifikantes Expansionspotential



*Please refer to Slide 12 of this presentation for a breakdown of the price of each metal or mineral used to establish the metal or mineral equivalent grade.

Ergebnisse von Step-Out Bohrungen in 2023



TUDOR GOLD

Siehe Tudor Gold's Pressemeldung vom 27.09.2023:

CS-600: 300 Meter nach Nordosten erweitert

DS-5: 200 Meter nach Nordosten erweitert

10.000 M an Bohrergebnissen sind noch ausstehend

Resource Definition Drilling

CS-600 Domain:

GS-23-168-W1

296,0 Meter @ 1,11 g/t Gold Eq

(0,65 g/t Au, 5,03 g/t Ag, 0,35 % Cu)

300H Domain:

GS-23-168

204,0 Meter @ 1,40 g/t Gold Eq

(1,32 g/t Au, 6,51 g/t Ag, 0,02 % Cu)

Ergebnisse
ausstehend
(2023 DRILLING)

2024 DRILL PAD LOCATION

Step-Out Drilling

CS-600 Domäne:

GS-23-170

516,0 Meter @ 1,19 g/t Gold Eq

(0,89 g/t Au, 2,86 g/t Ag, 0,23 % Cu)

GS-23-169

111,0 Meter @ 1,13 g/t Gold Eq

(0,62 g/t Au, 8,11 g/t Ag, 0,37 % Cu)

DS-5 Domäne:

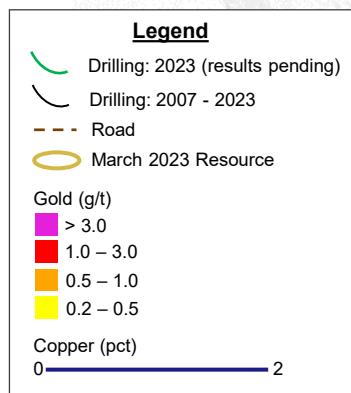
GS-23-164

412,5 Meter @ 1,01 g/t Gold Eq

(0,93 g/t Au, 6,26 g/t Ag, 0,01 % Cu)

CBS
Zone

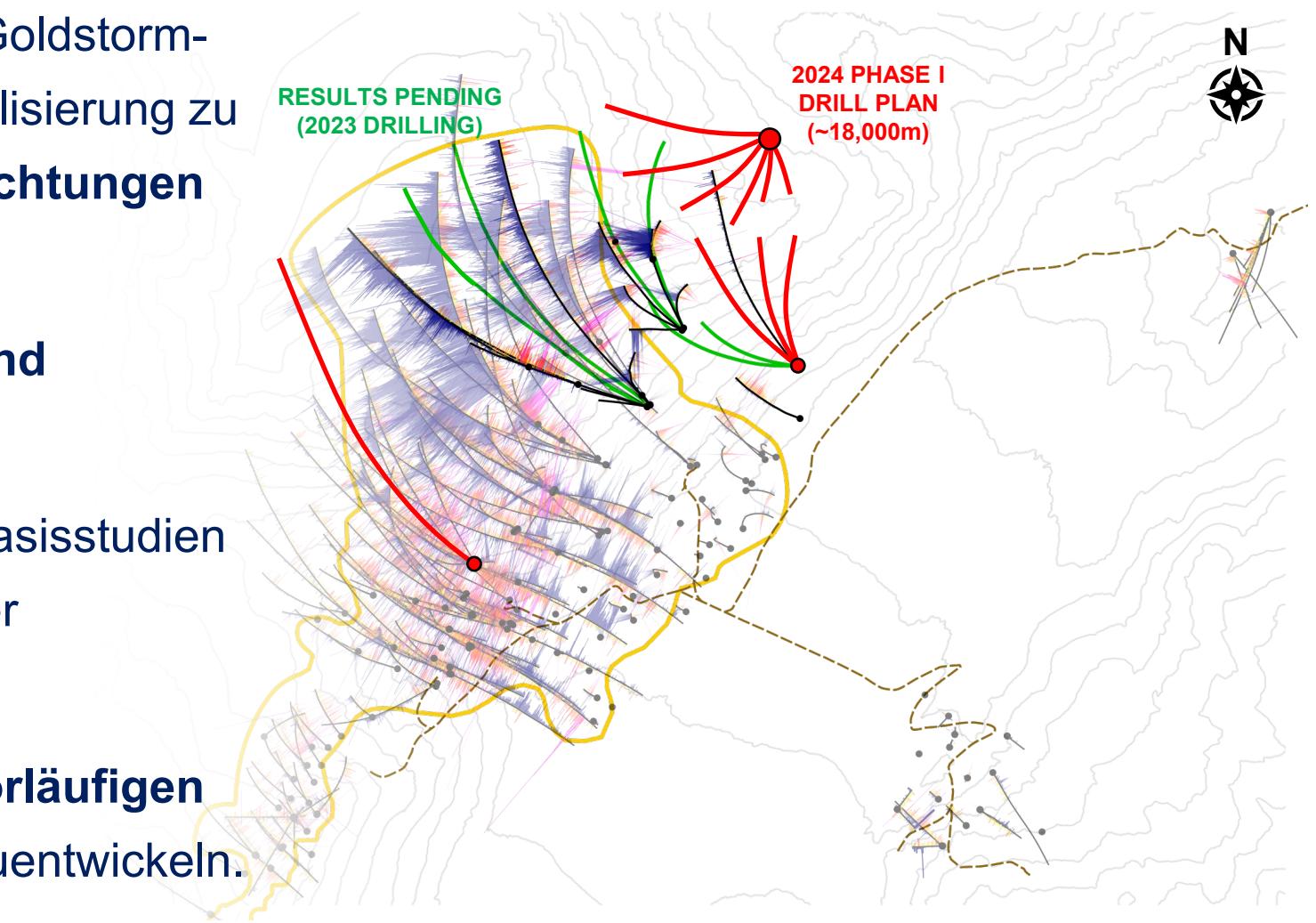
Mineral-
Ressourcenschätzung
im März 2023



*Please refer to Slide 12 of this presentation for a breakdown of the price of each metal or mineral used to establish the metal or mineral equivalent grade.

Ziele der 2024er Explorations-Saison

- Der Fokus liegt auf Bohrungen bei der Goldstorm-Lagerstätte, um die Grenzen der Mineralisierung zu finden. **Die Ressource bleibt in alle Richtungen und in die Tiefe offen.**
- Erweiterung von 300H, CS600, DS5 und Perfectstorm.**
- Fortfahren mit den umweltbezogenen Basisstudien und das Projekt in allen Bereichen weiter voranzutreiben.
- Das Projekts weiter in Richtung einer **vorläufigen wirtschaftlichen Studie (PEA)** weiterzuentwickeln.



TUDOR GOLD – Wichtige Fakten für Investoren

Managementerfolg:

Nachgewiesene Erfolgsbilanz bei der Entdeckung und Erschließung von Minen

Lokale Unterstützung:

Es bestehen positive Beziehungen und Kommunikationsvereinbarungen mit den First Nations

Etablierte Infrastruktur:

Es sind Hauptstraßen, ein Stromnetz und Seehäfen in der Region vorhanden, um neue Minen in Betrieb zu nehmen



Große Ressource:

Veröffentlichung einer signifikanten aktualisierten Ressourcenschätzung im ersten Quartal 2023 mit deutlich höheren Erzgraden. Es ist eine signifikante Hebelwirkung zum Goldpreis vorhanden

Discovery-Erfolg:

Bewährte Methoden, die bei Goldstorm verwendet werden, werden auch auf bisher wenig erkundete Gebiete auf Treaty Creek eingesetzt

Gute, rechtssichere Region:

Kanada und B.C. bieten ein hervorragendes bergbaufreundliches politisches Investitionsklima



TUDOR
GOLD

› TREATY CREEK:
THE RIGHT GEOLOGY
THE RIGHT TECHNICAL TEAM
THE RIGHT GEO-POLITICAL DISTRICT

23.4 M AuEQ OUNCES AND GROWING..

Treaty Creek **Developing the Golden Triangle's Newest Gold-Copper Porphyry System**

TUDOR GOLD Corp.

999 West Hastings Street, Suite 789
Vancouver, BC, Canada V6C 2W2

T: +1 833 775 5477

Für weitere Informationen kontaktieren Sie uns gerne:

Chris Curran

Head of Corporate Development

T: +1 604 559 8092

E: chris.curran@tudor-gold.com

Carsten Ringler

Head of Investor Relations

T: +49 151 55362000

E: carsten.ringler@tudor-gold.com

Regionale Geologie – Sulphurets District

Treaty Creek befindet sich in geologischer Geschichte desselben Alters, die den Großteil der Lagerstätten im Goldenen Dreieck beherbergen.

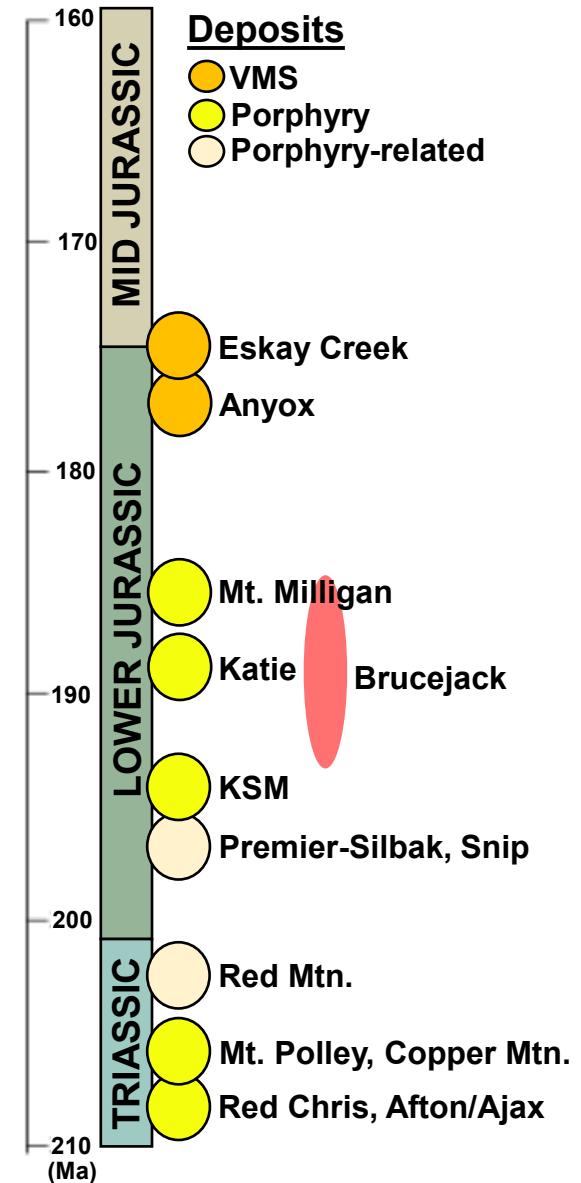
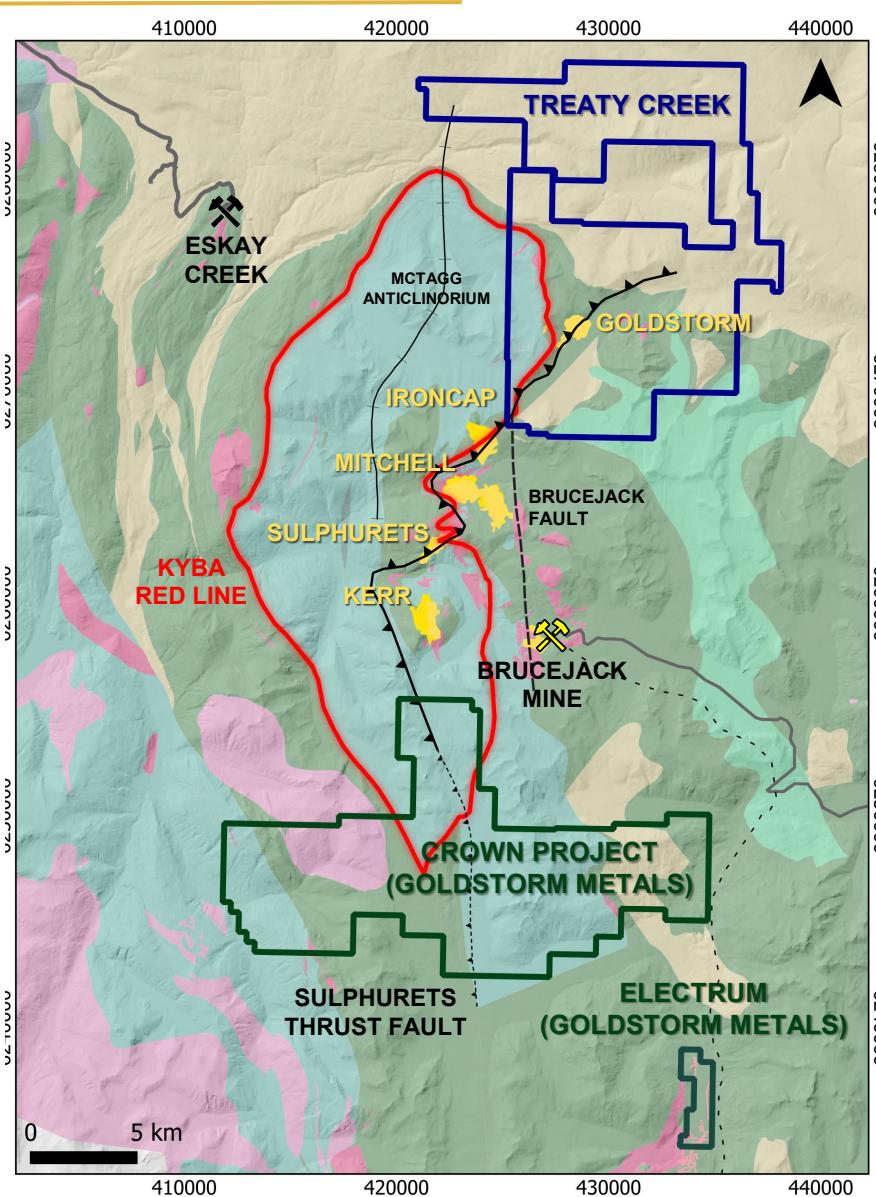
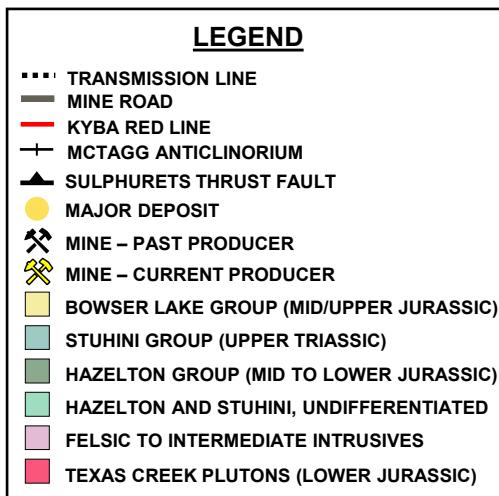
Die richtige Geologie: Die „Nichtkonformität“ der „Upper Triassic Stuhini – Lower Jurassic Hazelton“ Gruppe, ist ein regionaler Marker für das Auffinden umfangreicher Edel- und Basismetallvorkommen.

Die „Nichtkonformität“, gekennzeichnet durch die **„Kyba Red Line“**, verläuft durch die Westseite des Treaty Creek Konzessionsgebietes.

Innerhalb des Treaty Creek Systems befinden sich intermediäre Vulkaniklasten und mehrere Intrusivkörper aus dem unteren Jura-Zeitalter.

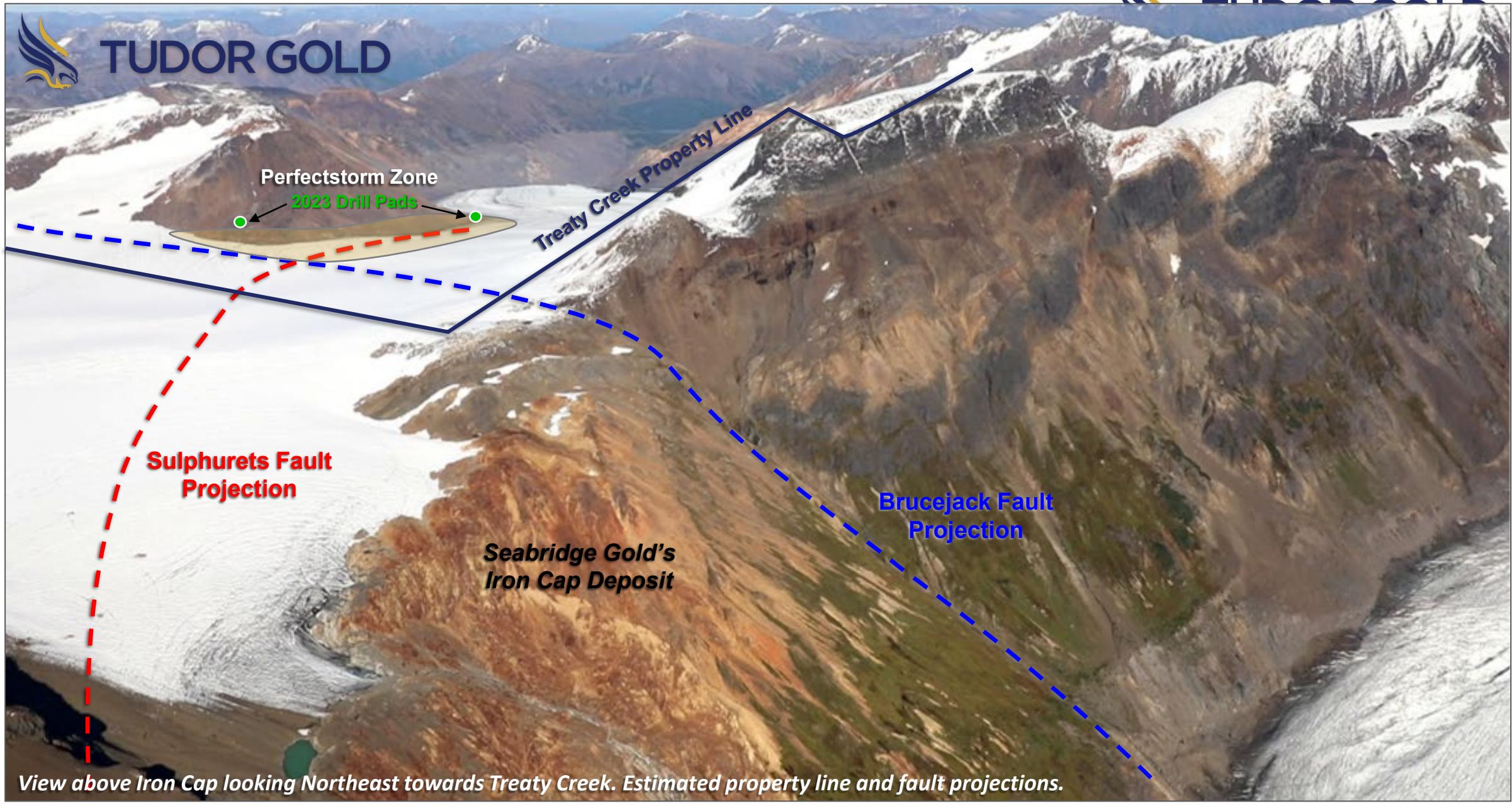
Ein strukturelles „Plumbing System“: Sulphurets Thrust Fault & Brucejack Fault lieferten „Plumbing Systems“ für Intrusionen und Mineralisierungen im gesamten unteren Jura. Ausgedehnte Verwerfungen (faults) in den Copper Belle und Goldstorm Systemen weisen darauf hin, dass sie eng mit einem ausgedehnten Alterations- und Mineralisierungseignis zusammenhängen

The presence of gold deposits on properties adjacent to or in close proximity to the Company's mineral properties is not necessarily indicative of the gold mineralization on the Company's mineral properties, and does not necessarily suggest that the Company will obtain similar results from its own properties or have demonstrated economic viability





TUDOR GOLD

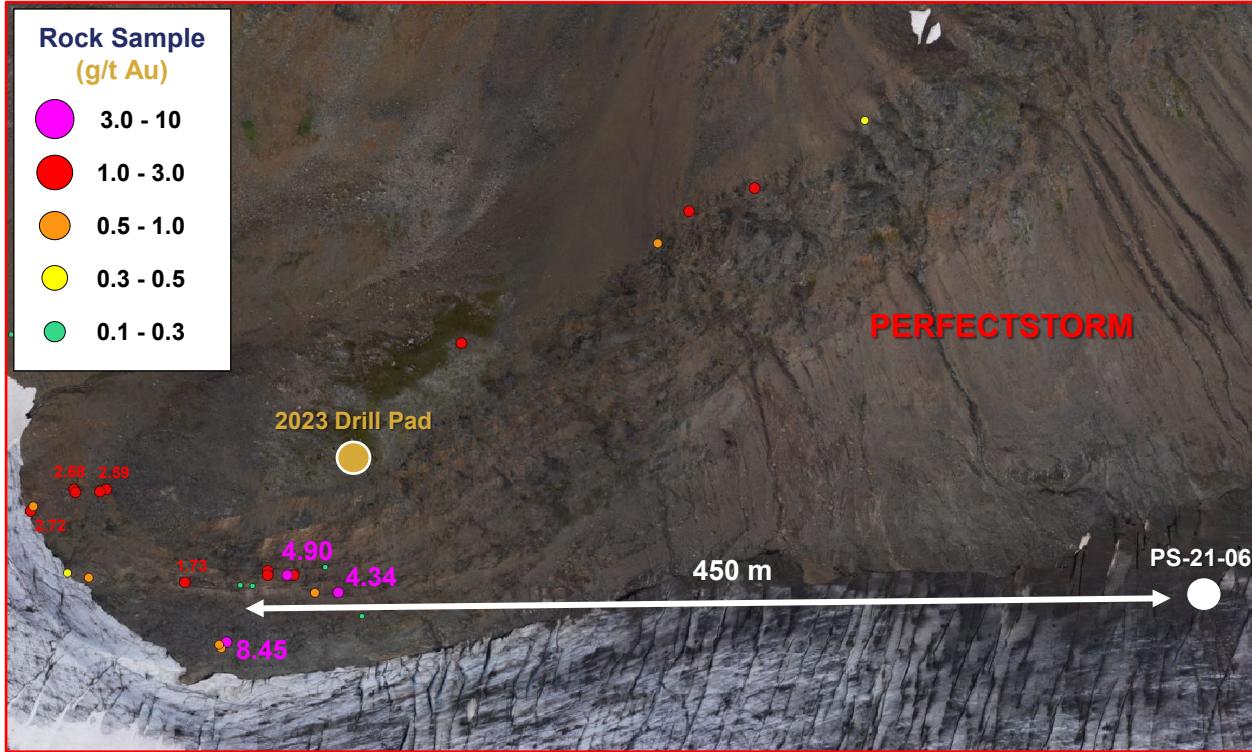


Treaty Creek – Perfectstorm Zone



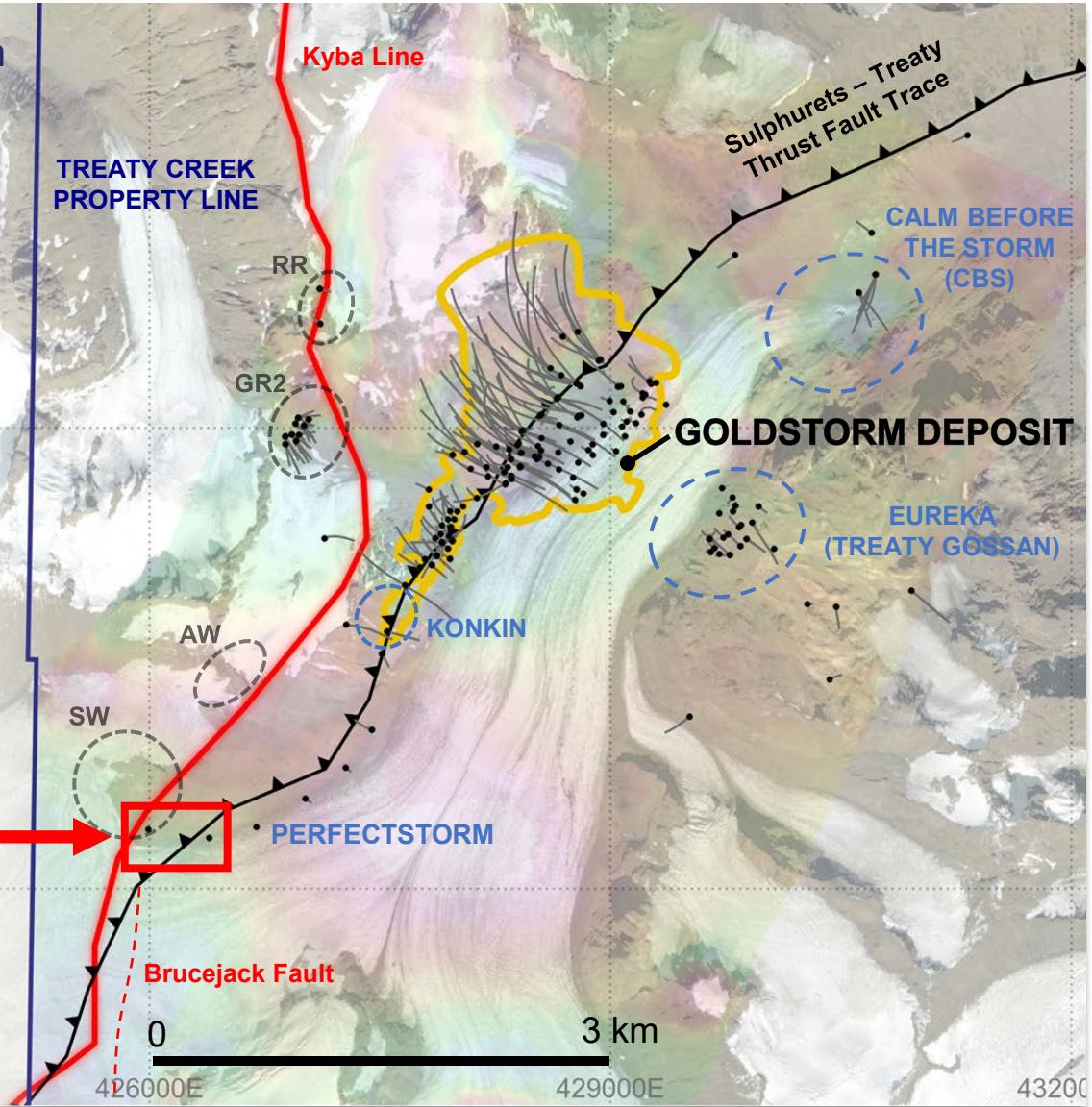
TUDOR GOLD

- 2020-2022 Oberflächen Chip-Channel Gesteinsprobennahmen bestätigen das Vorhandensein ähnlicher Alterations- und Goldwerte wie bei der Goldstorm-Lagerstätte.



Bohrloch PS-21-06:

118,6 Meter mit 0,72 g/t Gold Eq* (0,66 g/t Gold, 3,96 g/t Silber, 0,01 % Kupfer)
einschließlich: 59,9 Meter @ 0,93 g/t Gold Eq* (0,84 g/t Gold, 6,09 g/t Silber, 0,01% Kupfer)



*Please refer to Slide 12 of this presentation for a breakdown of the price of each metal or mineral used to establish the metal or mineral equivalent grade.