

TUDOR GOLD Corp. is a precious and base metals exploration and development company focused on developing its Treaty Creek Project (60% ownership) located in the Golden Triangle of BC, Canada. Treaty Creek hosts the Goldstorm Deposit; one of the largest gold discoveries in the past 30 years and borders such projects as Seabridge Gold's KSM Projects and Newmont's Brucejack Mine to the southeast.

#### **INVESTMENT HIGHLIGHTS**



## **Goldstorm Mineral Resource** 23.4 M oz @ 1.13 g/t Gold EQ\* M&I 7.4 M oz @ 0.98 g/t Gold EQ\* Inf.



# **Top Team Aligned with Shareholders**

Over 44% shares held by insiders including management



# **Recognized Mining Jurisdiction**

Located in Golden Triangle of BC



#### 2023 Drill Program

+30,000 meters focused on grade, expansion, and discovery



#### **Proximity to Infrastructure**

Close to highway, powerline, deep water port facilities in Stewart, BC



#### **First Nations and Local Support**

Signed agreement with Tahltan Nation and support from local communities

#### CORPORATE DATA (Oct. 2023)

228.64 MM Shares Issued: Options: 22.55MM Warrants: 18.28 MM Fully Diluted: 269.47 MM

Market Cap: C\$217.00 MM (C\$0.95 per share)

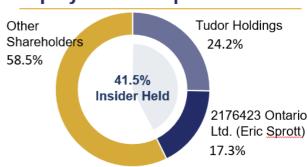
52 week high /low: C\$1.83 - C\$0.81

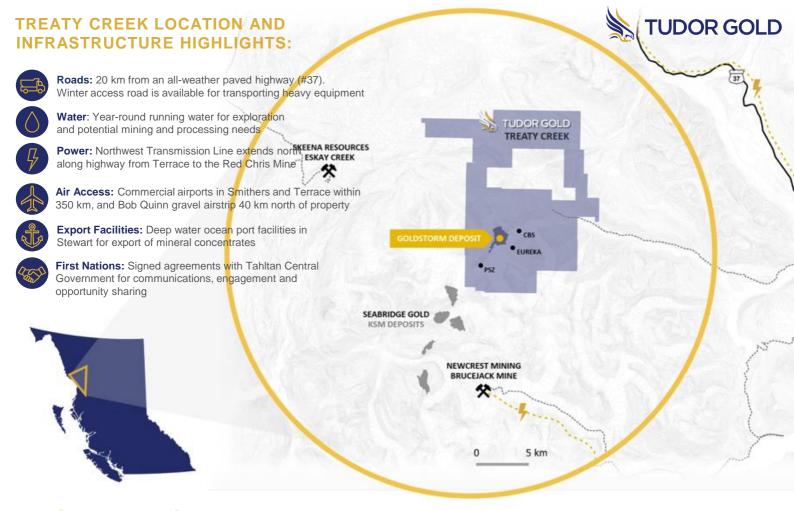
Analyst Coverage: Research Capital Corp.

Roth Capital

Fundamental Research

# **Equity Ownership**

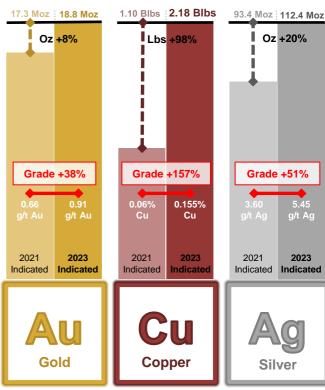




## **GOLDSTORM DEPOSIT - UPDATED MRE\* 2023**

Mine Area	Tonnage (Mt)	AuEQ (g/t)	Au (g/t)	Cu (%)	Ag (g/t)	AuEQ (Moz)	Au (Moz)	Cu (Mlbs)	Ag (Moz)
Indicated Mineral Resource									
Pit	389.11	1.05	0.90	0.08	5.44	13.14	11.32	687	68.17
Underground	252.82	1.26	0.91	0.27	5.44	10.24	7.43	1,493	44.28
Combined	641.93	1.13	0.91	0.15	5.45	23.38	18.75	2,180	112.44
Inferred Mineral Resource									
Pit	160.94	0.85	0.71	0.07	6.50	4.40	3.65	248	33.63
Underground	72.96	1.25	0.80	0.37	4.87	2.95	1.89	600	11.45
Combined	233.90	0.98	0.74	0.16	5.99	7.35	5.54	848	45.08

- Mineral Resources, which are not Mineral Reserves, do not have demonstrated economic viability. The estimate of Mineral Resources may be materially affected by environmental, permitting, legal, title, taxation, sociopolitical, marketing, or other relevant issues.
- The Inferred Mineral Resource in this estimate has a lower level of confidence than that applied to an Indicated Mineral Resource and must not be converted to a Mineral Resource. It is reasonably expected that the majority of the inferred Mineral Resource could be upgraded to an Indicated Mineral Resource with continued exploration.
- The Mineral Resources in this press release were estimated using the Canadian Institute of Mining, Metallurgy and Petroleum (CIM)
  Standards on Mineral Resources and Reserves, Definitions (2014) and Best Practices (2019) prepared by the CIM Standing
  Committee on Reserve Definitions and adopted by CIM Council.
- 4. The Mineral Resource Estimate was prepared for a potential open pit scenario using a constrained pit shell (with 50-degree slopes) at a 0.5 g/t gold equivalent cut-off grade and an underground mining scenario using a 0.7 g/t gold equivalent cut-off grade. Cut-off grades were derived from US\$ 1,800/oz gold, US\$ 20/oz silver, US\$ 3.50/lb copper, CAD:USD of 0.77, C\$ 2.50/tonne open pit and C\$7.50 underground mining cost, C\$ 38.50/tonne milled processing costs, C\$ 1.50/tonne G&A cost, and process recoveries of 90 % for add 90 % for copper, and 90 % for copper, and 90 % for copper, and 90 % for copper and 90 % for cop
- for gold, 80 % for copper, and 80 % for silver. 5. AuEq g/t = Au g/t + (Ag g/t\*0.011) + (Cu ppm\*0.01063)



## **MANAGEMENT, DIRECTORS & ADVISORS**

Ken Konkin, President & CEO, Director Scott Davis, Chief Financial Officer Natalie Senger, VP Project Development Chris Curran, Head of Corp. Development Frances Murphy, Corporate Secretary Jeff Rowe, Director Helmut Finger, Director Joe Ovsenek, Advisor Ronald-Peter Stöferle, Director Daniel Le Dressay, Director Ken McNaughton, Advisor

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T: +1 604 559 8092 January 2024