



TUDOR GOLD

> TREATY CREEK

DEVELOPING THE GOLDEN TRIANGLE'S NEWEST GOLD-COPPER PORPHYRY SYSTEM

TSX.V: **TUD**
Frankfurt: **H56**
OTC: **TDRRF**



TUDOR GOLD Corp. is a precious and base metals exploration and development company focused on developing its Treaty Creek Project (60% ownership) located in the Golden Triangle of BC, Canada. Treaty Creek hosts the Goldstorm Deposit; one of the largest gold discoveries in the past 30 years and borders such projects as Seabridge Gold's KSM Projects and Newmont's Brucejack Mine to the southeast.

INVESTMENT HIGHLIGHTS



Goldstorm Mineral Resource

27.9 M oz @ 1.19 g/t Gold EQ* M&I
6.0 M oz @ 1.26 g/t Gold EQ* Inf.



Top Team Aligned with Shareholders

Over 44% shares held by insiders including management



Recognized Mining Jurisdiction

Located in Golden Triangle of BC



2023 Drill Program

+30,000 meters focused on grade, expansion, and discovery



Proximity to Infrastructure

Close to highway, powerline, deep water port facilities in Stewart, BC



First Nations and Local Support

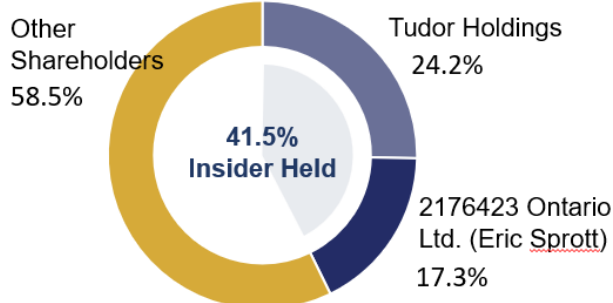
Signed agreement with Tahltan Nation and support from local communities

CORPORATE DATA (Oct. 2023)

Shares Issued: 228.64 MM
Options: 22.55MM
Warrants: 18.28 MM
Fully Diluted: 269.47 MM
Market Cap: C\$217.00 MM (C\$0.95 per share)
52 week high /low: C\$1.83 - C\$0.81

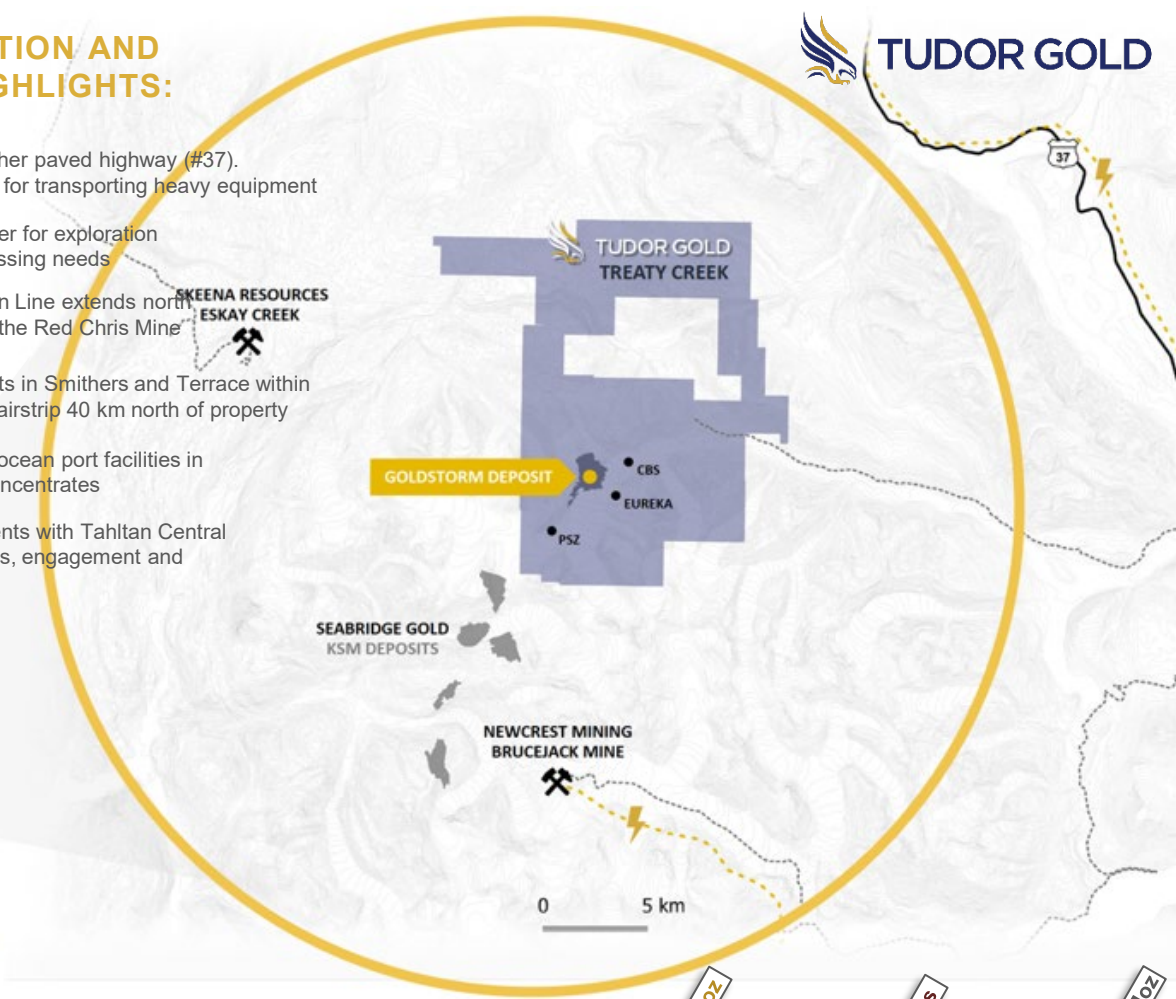
Analyst Coverage: Research Capital Corp.
Roth Capital
Fundamental Research

Equity Ownership



TREATY CREEK LOCATION AND INFRASTRUCTURE HIGHLIGHTS:

- Roads:** 20 km from an all-weather paved highway (#37). Winter access road is available for transporting heavy equipment
- Water:** Year-round running water for exploration and potential mining and processing needs
- Power:** Northwest Transmission Line extends north along highway from Terrace to the Red Chris Mine
- Air Access:** Commercial airports in Smithers and Terrace within 350 km, and Bob Quinn gravel airstrip 40 km north of property
- Export Facilities:** Deep water ocean port facilities in Stewart for export of mineral concentrates
- First Nations:** Signed agreements with Tahltan Central Government for communications, engagement and opportunity sharing



GOLDSTORM DEPOSIT – UPDATED MRE* 2024

Mine Area	Tonnage (Mt)	AuEQ (g/t)	Au (g/t)	Cu (%)	Ag (g/t)	AuEQ (Moz)	Au (Moz)	Cu (Mlbs)	Ag (Moz)
Indicated Mineral Resource									
Pit	68.94	1.06	1.03	0.02	3.69	2.36	2.28	29.33	8.19
Underground	661.25	1.20	0.91	0.20	5.67	25.51	19.38	2,842	120.54
Combined	730.20	1.19	0.92	0.18	5.48	27.87	21.66	2,872	128.73
Inferred Mineral Resource									
Pit	0.35	0.82	0.79	0.01	3.06	0.01	0.01	0.09	0.03
Underground	149.26	1.25	1.01	0.15	6.03	6.02	4.87	503.15	28.94
Combined	149.61	1.25	1.01	0.12	6.02	6.03	4.88	503.23	28.97

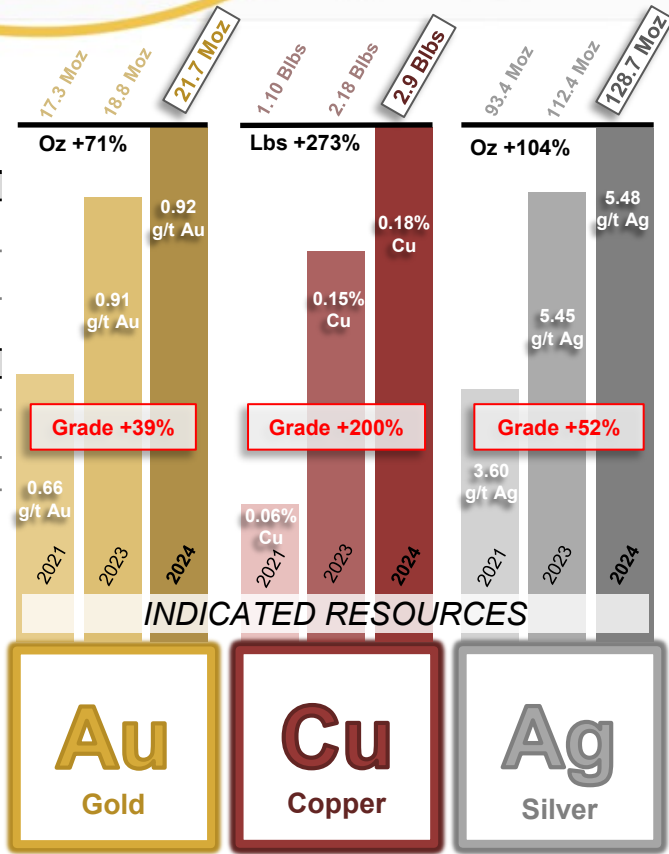
1. Mineral Resources, which are not Mineral Reserves, do not have demonstrated economic viability. The estimate of Mineral Resources may be materially affected by environmental, permitting, legal, title, taxation, sociopolitical, marketing, or other relevant issues.

2. The Inferred Mineral Resource in this estimate has a lower level of confidence than that applied to an Indicated Mineral Resource and must not be converted to a Mineral Reserve. It is reasonably expected that the majority of the inferred Mineral Resource could be upgraded to an Indicated Mineral Resource with continued exploration.

3. The Mineral Resources in this press release were estimated using the Canadian Institute of Mining, Metallurgy and Petroleum (CIM) Standards on Mineral Resources and Reserves, Definitions (2014) and Best Practices (2019) prepared by the CIM Standing Committee on Reserve Definitions and adopted by CIM Council.

4. The Mineral Resource Estimate was prepared for a potential open pit scenario using a constrained pit shell (with 45-degree slopes) at a 0.7 g/t gold equivalent cut-off grade and an underground mining scenario using a 0.75 g/t gold equivalent cut-off grade. Cut-off grades were derived from US\$ 1,850/oz gold, US\$ 21/oz silver, US\$ 3.75/lb copper, CAD:USD of 0.77, C\$ 2.50/tonne open pit and C\$8.50 underground mining cost, C\$ 48.25/tonne milled processing costs for the Copper Belle, 300H, R66, DS5 and 300N domains, and C\$ 28.50/tonne milled processing costs for the CS-600 domain, C\$ 1.50/tonne G&A cost, and process recoveries of 90 % for gold, 80 % for copper, and 80 % for silver.

5. AuEq g/t = Au g/t + (Ag g/t*0.01009) + (Cu ppm*0.0001236)



MANAGEMENT, DIRECTORS & ADVISORS

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January 2024